

ARLINGTON COUNTY PROFILE

OVERVIEW OF ARLINGTON

Arlington County is located in northern Virginia, directly across the Potomac River from Washington, D.C. The County encompasses 25.8 square miles of land, which was originally split off from Fairfax County in 1801 and ceded by Virginia to be included in the ten-mile square Federal District. In 1847, however, Congress allowed the land to return to the jurisdiction of Virginia following a vote in favor of retrocession by its members. This area was then known as Alexandria City and Alexandria County. In 1920, to avoid confusion, the county was renamed Arlington County.

Annexation of any part of Arlington County by neighboring jurisdictions is prohibited by present law unless the entire County is annexed with the approval of County voters. There are no jurisdictions with overlapping debt or taxing powers. The water and sewage systems are operated on a self-supporting basis by the County government.

Arlington's location in the center of the Washington metropolitan region, just five minutes from Washington by car or Metrorail, has made the County a highly desirable business and residential location. Arlington has maintained high-quality residential neighborhoods while supporting well-managed growth. High-density commercial and residential development is focused around Metro stations in the Rosslyn-Ballston corridor and the Richmond Highway corridor, which includes both Pentagon City and Crystal City.

Arlington County has an estimated 2024 population of 240,900, an increase of 0.9% since the 2020 decennial census count of 238,643. Additionally, Arlington is home to an estimated 221,400 jobs, as of January 1, 2024.

Almost all land in Arlington County has been developed. This development consists of extensive single-family residential areas as well as commercial, office, and multi-family residential structures.

Economic activity in Arlington County has historically been closely associated with numerous governmental activities of the Washington Metropolitan region. In 2024, about 20.0 percent (or about 44,300) of the jobs in Arlington County are with the numerous federal, state, or local government agencies. In recent years, however, the private employment base, particularly in the service sector, has increased and surpassed the government sector. The 2024 estimates show that sectors of the professional and technical services (26.8 percent and 59,400 jobs) and other services (20.1 percent and 44,400 jobs) have become the top industries for employment in Arlington County.



ORGANIZATION OF ARLINGTON COUNTY GOVERNMENT

The government of Arlington County has been organized according to the County Manager Plan of Government since 1932. Arlington County was the first jurisdiction in the United States to adopt a manager form of government by popular vote.

The five members of the County Board are elected at large for staggered, four-year terms. No more than two members are elected at one time. The Chairperson of the County Board is elected annually by the members.

The County Board is responsible for several appointments. The County Board appoints a County Manager to serve as the chief executive and administrator of the County. The County Manager serves at the pleasure of the County Board, implements its policies, directs business and administrative procedures, and appoints department directors.

Assisting the County Manager are six Deputy County Managers and Assistant County Managers as well as the Directors of 12 departments: Fire; Police; Public Safety Communications and Emergency Management; Environmental Services; Human Services; Economic Development; Community Planning, Housing and Development; Parks and Recreation; Management and Finance; Libraries; Human Resources; and Technology Services.

The County Board also appoints an Auditor to complement and augment the County’s existing internal auditing program. The auditor, and an advisory committee, report directly to the County Board and focus on tightening financial oversight and deepening program performance review.

Finally, the County Board appoints a County Attorney. The County Attorney provides legal services to the County Board, County agencies and personnel, elected County officials, independent County boards and commissions.

The operation of public schools in Arlington County is the responsibility of a five-member School Board. School Board members serve staggered, four-year terms in a sequence similar to that of County Board members.

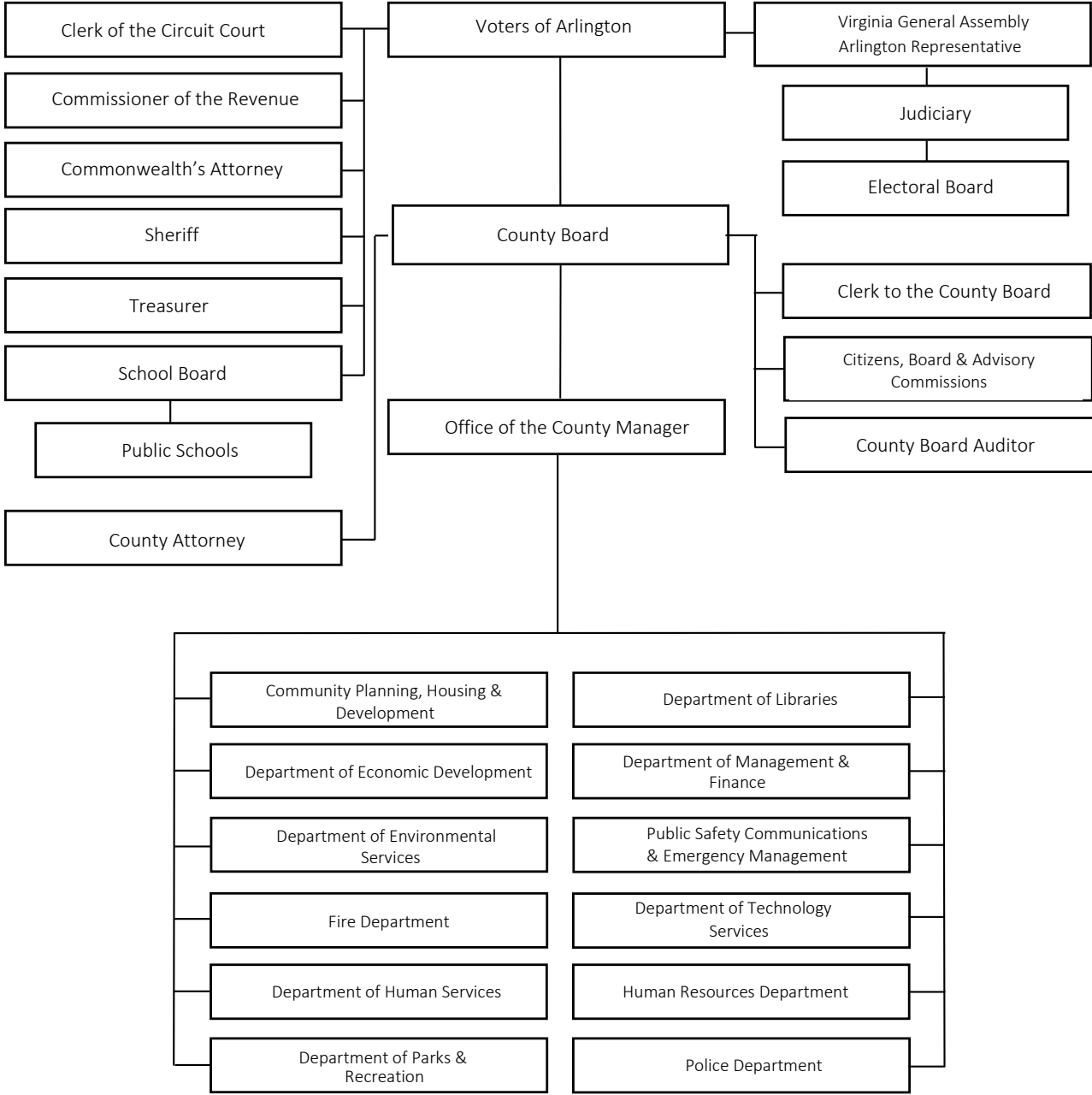
A 1992 revision of the State Code provided a local option to elect the School Board; Arlington voters chose to exercise that option via a November 1993 referendum. As of November 1994, and continuing each year thereafter, School Board members are elected.

The Superintendent of Schools is appointed by the School Board for a four-year term; the Superintendent administers the operations of the County’s public schools. The local share of the cost of operating public schools in the County is met with an appropriation and transfer by the County Board from the County’s General Fund. Operations of the School Board, however, are independent of the County Board and the County administration as prescribed by Virginia law.

In addition to the County Board, other elected County officials include the Commonwealth’s Attorney, Sheriff, Commissioner of the Revenue, Treasurer, and Clerk of the Circuit Court. The Judges of the Circuit Court, the General District Court, and the Juvenile and Domestic Relations District Court are appointed by the State legislature.

The structure of Arlington County’s Government is depicted in an organizational chart on the following page.

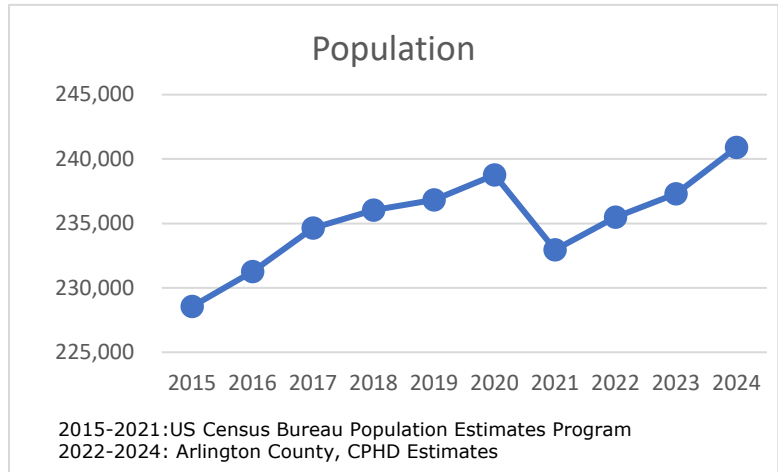
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DEMOGRAPHICS

The Department of Community Planning, Housing and Development (CPHD) estimates Arlington County’s 2024 population to be 240,900. Arlington continues to be among the most densely populated jurisdictions in the Country. The County’s population has grown since 2014 with a slight decline in population in 2021 following the COVID-19 pandemic. The population has surpassed that of the 2020 Census and is expected to increase going forward.

The new 2020 Estimation model utilizes the Master Housing Unit Database (MHUD) (updated twice a year), most recent vacancy data from Costar and the American Community Survey, and average household size factors from the American Community Survey. The MHUD provides a complete snapshot of all housing in Arlington. This new method applies a vacancy/occupancy rate and average household size factor to each housing unit and estimates the population for each unit or multifamily complex. In developing this methodology, the estimates were compared to the decennial count and intercensal estimates produced by the Census Bureau.



CPHD estimates that 18.7 percent (44,990 persons) of the population are under the age 20. Individuals between the ages of 20-24 make up 7.2 percent or 17,410 persons. Those between the ages of 25-34 make up the largest share of the population at 24.3 percent or 58,530 persons. Persons between the ages of 35-44 represent 16.6 percent of the population (or 39,890 persons), those between the ages 45-64 make up 22.2 percent (or 53,390 persons), those between the ages of 65-84 make up 9.8 percent (or 23,700 persons), and those 85 and over represent 1.3 percent of the population (or 3,020 persons).

RACIAL/ETHNIC COMPOSITION

Arlington County takes pride in, and gains vitality from, the diversity of its population. CPHD estimates 59.4 percent of Arlington residents are white, 15.2 percent are Hispanic, 8.9 percent are black or African-American, 10.9 percent are Asian or Other Pacific Islanders, less than one percent are American Indian or Alaska Native, and 5.4 percent identified as another race or two or more races. (Note: percentages may not add due to rounding.)

CPHD estimates that the aggregate population of Arlington increased by 16.0 percent between 2010 and 2024. From 2010 to 2024, the largest increase in population among the racial/ethnic groups was an increase of about 10,139 among the White population. Among other groups, the Asian population and the population of two or more races also increased substantially, by 6,338 and 6,204 persons, respectively. The Hispanic population increased by over 5,200 persons. The following table shows the change in population among various racial/ethnic groups from 2010 to 2024. The 2010 are from the Decennial Census and 2024 are from CPHD Estimates.

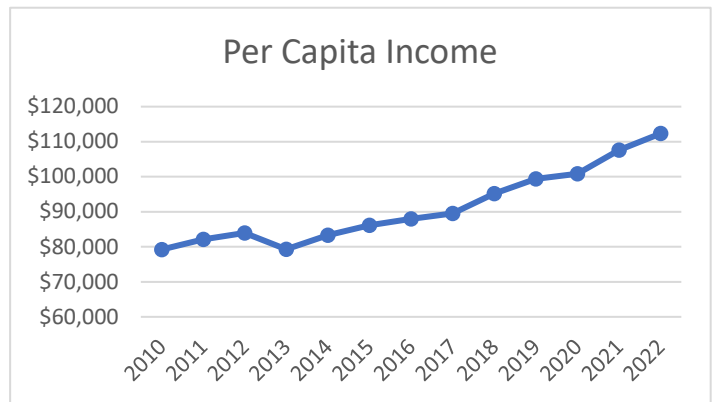
Racial/Ethnic Group	2010	2024	% Change
Non-Hispanic/Latino			
White	132,961	143,100	7.6%
Black or African American	17,088	21,500	25.8%
American Indian or Alaska Native	394	400	1.5%
Asian	19,762	26,100	32.1%
Native Hawaiian or Other Pacific Islander	133	200	50.4%
Some Other Race	611	1,500	145.5%
Two or More Races	5,296	11,500	117.1%
Total Non-Hispanic/Latino	176,245	204,300	15.9%
Hispanic/Latino	31,382	36,600	16.6%
TOTAL	207,627	240,900	16.0%

EDUCATION

Arlington’s population is among the most highly educated in the country. According to the U.S. Census Bureau 2022 American Community Survey, 95.6 percent of all household residents age 25 and older were high school graduates, 77.7 percent were college graduates, and 41.4 percent had graduate or professional degrees. Of the Arlington Public School (APS) class of 2023, 92 percent planned to pursue higher education, and the average expenditure per pupil was expected to be \$23,521 in fiscal year 2024.

PERSONAL INCOME

The educational achievements of Arlington’s population are reflected in the County’s income statistics as well. For 2022, the Bureau of Economic Analysis reported that Arlington’s per capita personal income was \$112,313. According to the U.S. Census American Community Survey, the median household income in Arlington County in 2022 was \$137,387. The Per Capita Income graph above shows the growth in per capita personal income since 2010. Income figures for 2010 through 2020 are from the U.S. Bureau of Economic Analysis.



HOUSING

According to CPHD estimates, there are 123,700 total housing units in Arlington as of January 2024. A housing unit is a multi-family dwelling, a single-family dwelling attached to other dwellings, or a single-family detached dwelling. The majority (72 percent or 89,100) of housing units in Arlington are multi-family. There are an estimated 27,570 single-family detached (22 percent), and 7,030 single-family attached housing units (six percent) in Arlington. Between January 2020 and January

2024, 6,403 new multi-family units have been completed (an increase of 7.7 percent), compared to a net of 37 single-family attached units. There has been a net loss of 125 single family detached units during the same time span. According to CPHD estimates, owners occupy 37.4 percent and renters occupy 62.6 percent of occupied housing units.

HOUSEHOLD COMPOSITION

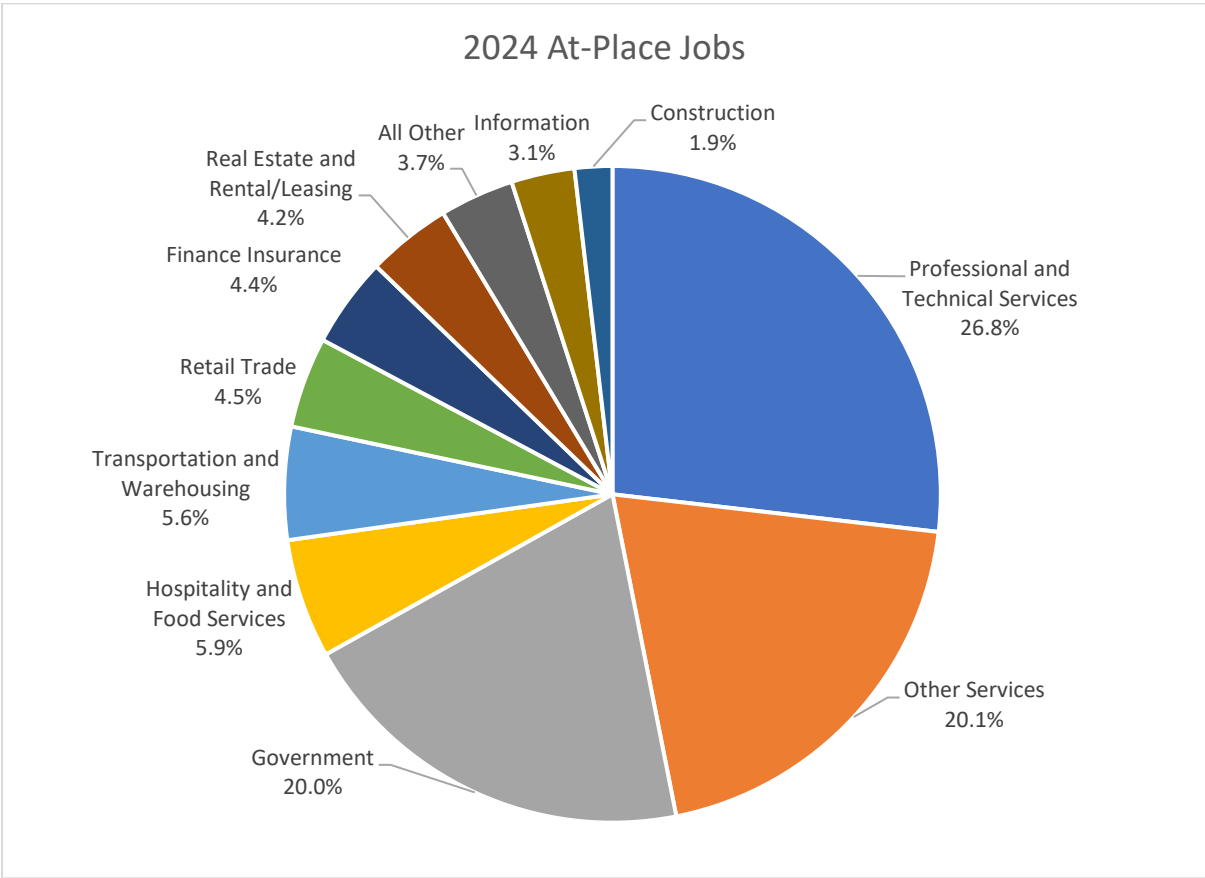
All persons living in a housing unit are termed a household. As of January 2024, CPHD estimates that there are 117,700 households in Arlington County. According to the 2020 Census, the average household size is 2.14 persons. The 2022 American Community Survey estimates 43.8 percent of Arlington households were family households and 56.2 percent were non-family households.

COMMUNITY FACILITIES IN ARLINGTON

▪ County Owned Parkland	939 acres	▪ Rectangle Fields	44
▪ NOVA Parks	136 acres	▪ Libraries	8
▪ Multi-Use Trails (Off-Street)	52.3	▪ Nature Centers	3
▪ County Owned Parks	148	▪ 55+ Centers	5
▪ Tennis and Basketball Courts	191	▪ Indoor Facilities	19
▪ Diamond Fields	33	▪ Fire Stations	9

AT-PLACE EMPLOYMENT

According to Arlington County estimates, the total number of jobs in the County decreased by about 0.1 percent between 2020 and 2024. The service sector comprises a significant share of jobs in Arlington. About 26.8 percent of all jobs are in the professional and technical services sector. Another 20.1 percent of jobs are in other service sectors, including administrative, education, and health. The government sector also continues to comprise a large share of Arlington jobs. About 20.0 percent (44,300 jobs) of the County’s January 2024 employment is estimated to be in government. 2023 was the first year that the government sector dropped from second to third largest sector for at-place jobs in Arlington County.



At-Place Employment

Professional and Technical Services	59,400
Other Services	44,400
Government	44,300
Hospitality and Food Services	13,000
Transportation and Warehousing	12,300
Retail Trade	9,900
Finance Insurance	9,800
Real Estate and Rental/Leasing	9,200
All Other	8,100
Information	6,900
Construction	4,100
TOTAL	221,400

- Source: Sector employment are Arlington County CPHD estimates based on data from the U.S. Bureau of Economic Analysis for the year 2022 (most current available).
- Note: Jobs by sector may not add due to rounding.

TOP 10 PRINCIPAL PRIVATE EMPLOYERS

COMPANY	NATURE OF BUSINESS
Accenture	Business Services
Amazon	Electronic Shopping
Bloomberg Industry Group	Legal, Tax, and Business News
Booz Allen Hamilton	Business Services
Deloitte	Business Services
Gartner	Business Services
Guidehouse	Business Services
Lidl	Grocery Stores
Nestle	Packaged Goods
Virginia Hospital Center	Medical Services

Source: Arlington Economic Development

SELECTED SERVICE INDICATORS

	FY 2022 Actual	FY 2023 Actual	FY 2024 Estimate	FY 2025 Estimate
General Obligation Bond Rating	Aaa/AAA/AAA	Aaa/AAA/AAA	Aaa/AAA/AAA	Aaa/AAA/AAA
New Voters Registered by Electoral Board (Calendar Year)	12,266	11,327	17,000	12,000
Inspections Conducted for Fire Code Enforcement, fire protection system, and hazardous materials inspections	1,727	1,700	2,500	2,500
Percentage of Fire Emergencies Reached Within Four Minutes of Turnout	51.52%	51.97%	52.00%	53.00%
Fire/EMS/Public Service Responses	67,186	70,720	74,200	78,000
Total Curbside Trash Tonnage Collected	26,376	24,864	26,000	27,545
Total Curbside Recycling Tonnage Collected	9,091	9,825	9,365	9,804
Licensed Child Care Facilities (Family Day Care Homes)	128	130	130	130
Number of resident registrations in Parks and Recreation programs	73,612	75,018	75,000	75,000
Number of individuals registered with the Office of 55+ Programs	5,200	5,986	6,000	6,000
Police response time for Priority 1 calls (minutes from dispatch to arrival)	4:47	4:46	4:51	4:50