AFFORDABLE HOUSING DASHBOARD

Please note that links are disabled in this PDF document. View the interactive dashboard <u>here</u>.



Community Planning, Housing and Development

1



Affordable Housing Dashboard

Overall Housing Supply 121,154 Units (click for more)

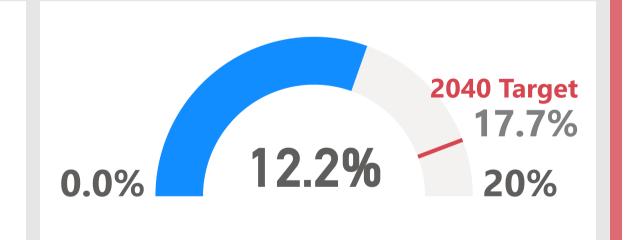
Committed Affordable Housing (click for more)



In fiscal year 2023, Arlington County added **174** more committed affordable housing units, bringing the total number of committed affordable housing in the County to **11,213** units.

Rental Housing Affordable up to 60% AMI (click for more)

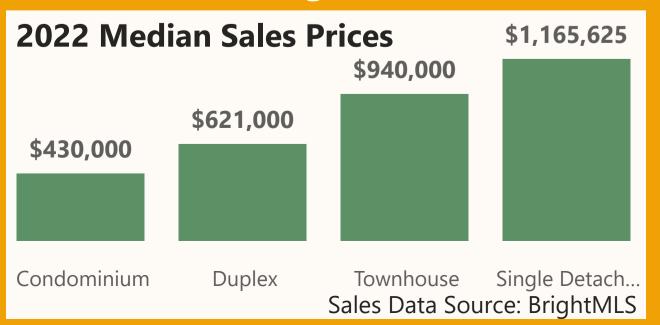
Rental housing stock affordable to households with incomes up to 60% of the Area Median Income (AMI) as a percentage of all housing.



Rental Housing Market (click for more)

Average Asking	Rents	Change
Studio	\$1,923	4.4%
One Bedroom	\$2,183	2.4%
Two Bedroom	\$2,778	2.8%
Three Bedroom	\$3,503	-0.8%
Rent Da	ata Source for 20)23 Q3: CoStar

For Sale Housing Market (click for more)



Preventing and Ending Homelessness (click for more)

1,898 Households were served through eviction prevention and emergency rental assistance.

437 Persons served by shelters

93% of Permanent Supportive Housing (PSH) program participants have remained in PSH or exited to permanent housing.

Renter Assistance (click for more)

1,480 households receiving Housing Grants1,510 households receiving Housing Choice Vouchers496 persons supported through Permanent Supportive Housing

Fair Housing Plan (click to go to County webpage)

In July 2023, the County Board adopted a <u>Fair Housing Plan</u>. The Arlington Fair Housing Plan is one component of a Regional Fair Housing Plan developed in coordination with the Metropolitan Washington Council of Governments.

Expanded Housing Options (click to go to County webpage)

In March 2023, the County Board adopted Zoning Ordinance and General Land Use Plan amendments associated with the Missing Middle Housing Study. The amendments allow for housing development of up to 6 units per residential lot if certain conditions are met.

2



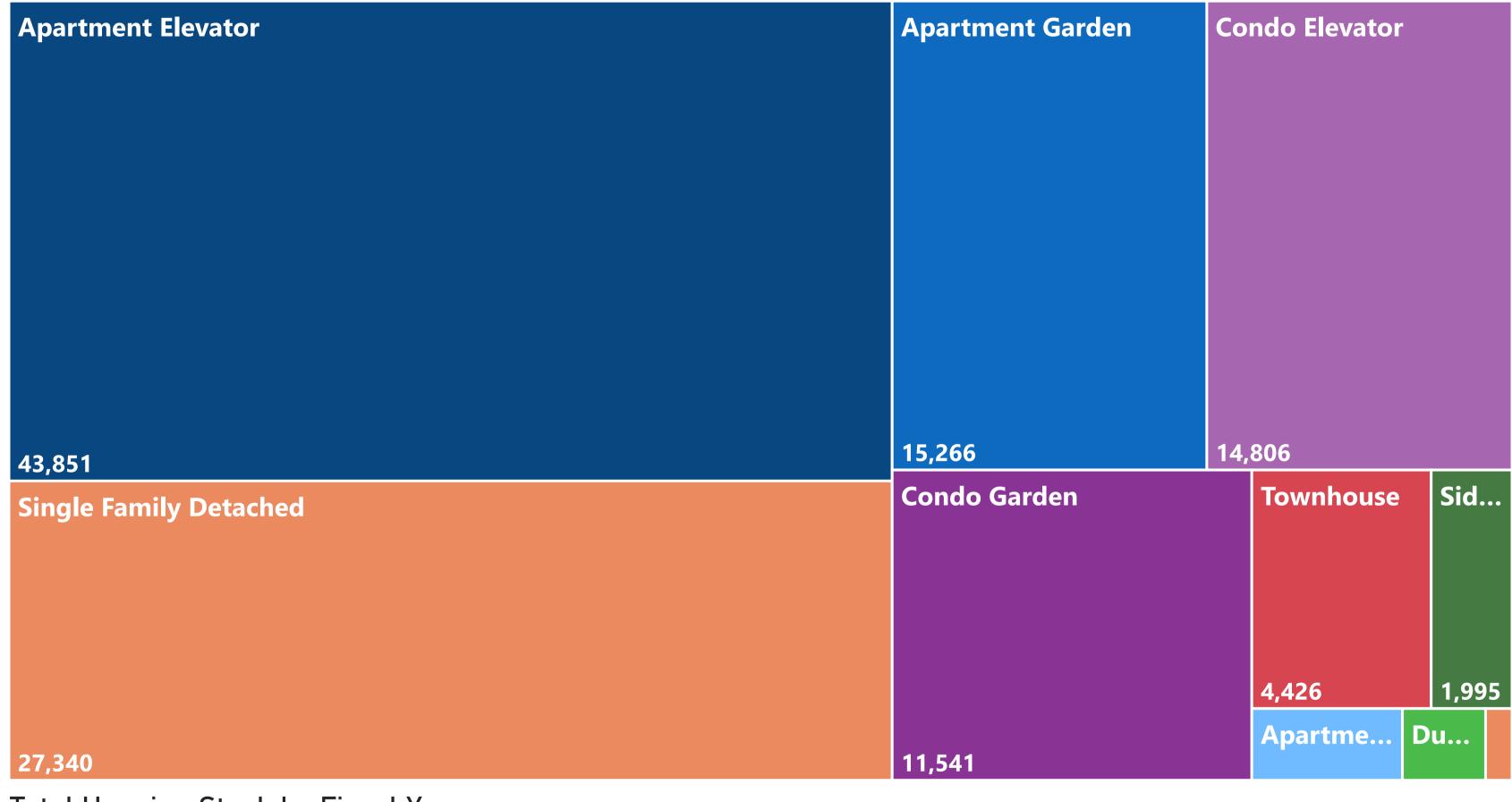
Housing Supply



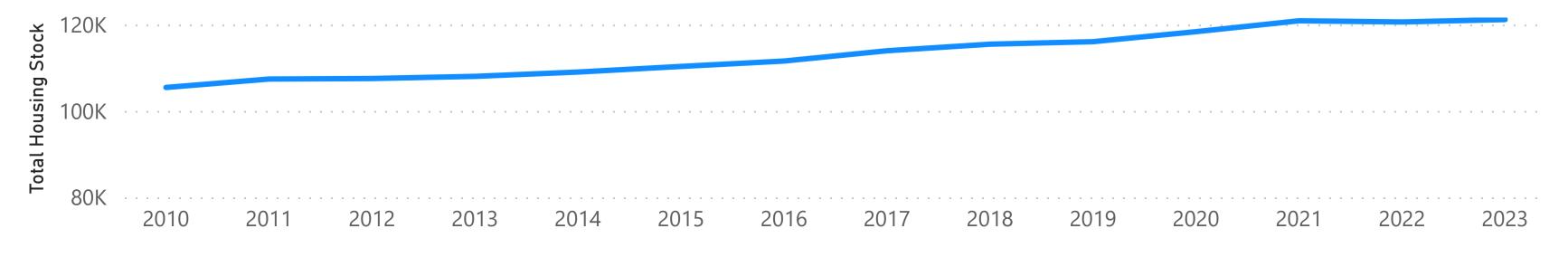
Reset



(Hover over an area to view details)



Total Housing Stock by Fiscal Year



121,154 Total Housing Units

Housing Units by Type

Housing Type	Units ▼	Share
Apartment Elevator	43,851	36.19%
Single Family Detached	27,340	22.57%
Apartment Garden	15,266	12.60%
Condo Elevator	14,806	12.22%
Condo Garden	11,541	9.53%
Townhouse	4,426	3.65%
Side-by-Side	1,995	1.65%
Apartment Elevator - Senior	1,117	0.92%
Duplex	616	0.51%
Single Family Detached with AD	196	0.16%
Total	121,154	100.00%

Tenure of non-apartment housing

Housing Type	Owner	Renter ▼	Owner %	Renter %
Condo Elevator	9,245	5,363	63%	37%
Single Family Detached	23,731	3,645	87%	13%
Condo Garden	8,162	3,379	71%	29%
Townhouse	3,343	1,082	76%	24%
Side-by-Side	1,472	523	74%	26%
Total	46,127	14,438		

Additional Information:

The <u>Development Tracking Dashboard</u> provides more information on residential projects under construction and recently completed. Information is updated quarterly.



Committed Affordable Housing



Click on a topic area below to learn more about Arlington's committed affordable housing.

Who lives in committed affordable housing?

What is considered affordable?

Where is affordable housing located and how is it distributed throughout the County?

When do affordability commitments end?

Why is affordable housing needed?

How is committed affordable housing produced?

How does the County ensure that committed affordable units are adequately maintained?

What's new?



Committed Affordable Housing Residents



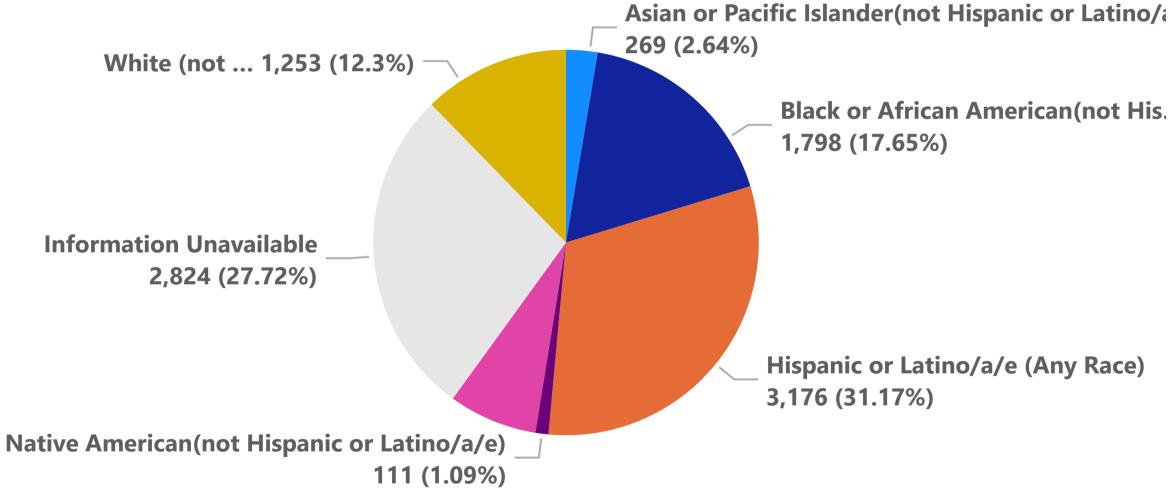


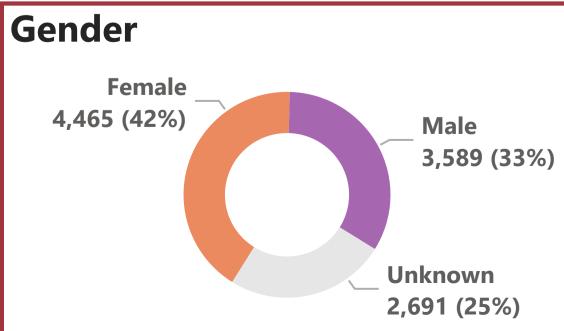
Who lives in Committed Affordable Housing?

Supporting committed affordable housing is a very tangible way the County works towards its vision of being a diverse and inclusive community. The information provided below provides some insight into the demographic makeup of committed affordable housing. The data below was provided by AHC, Inc. APAH, and Wesley Housing and represents a portion of the CAF resident population, including 10,189 residents in 4,734 households. Information gaps exist resulting from residents choosing not to respond to certain questions.

This is the first year that demographic data has been presented and represents a starting point to present complete information in the future.

Race and Ethnicity of CAF Residents





Age

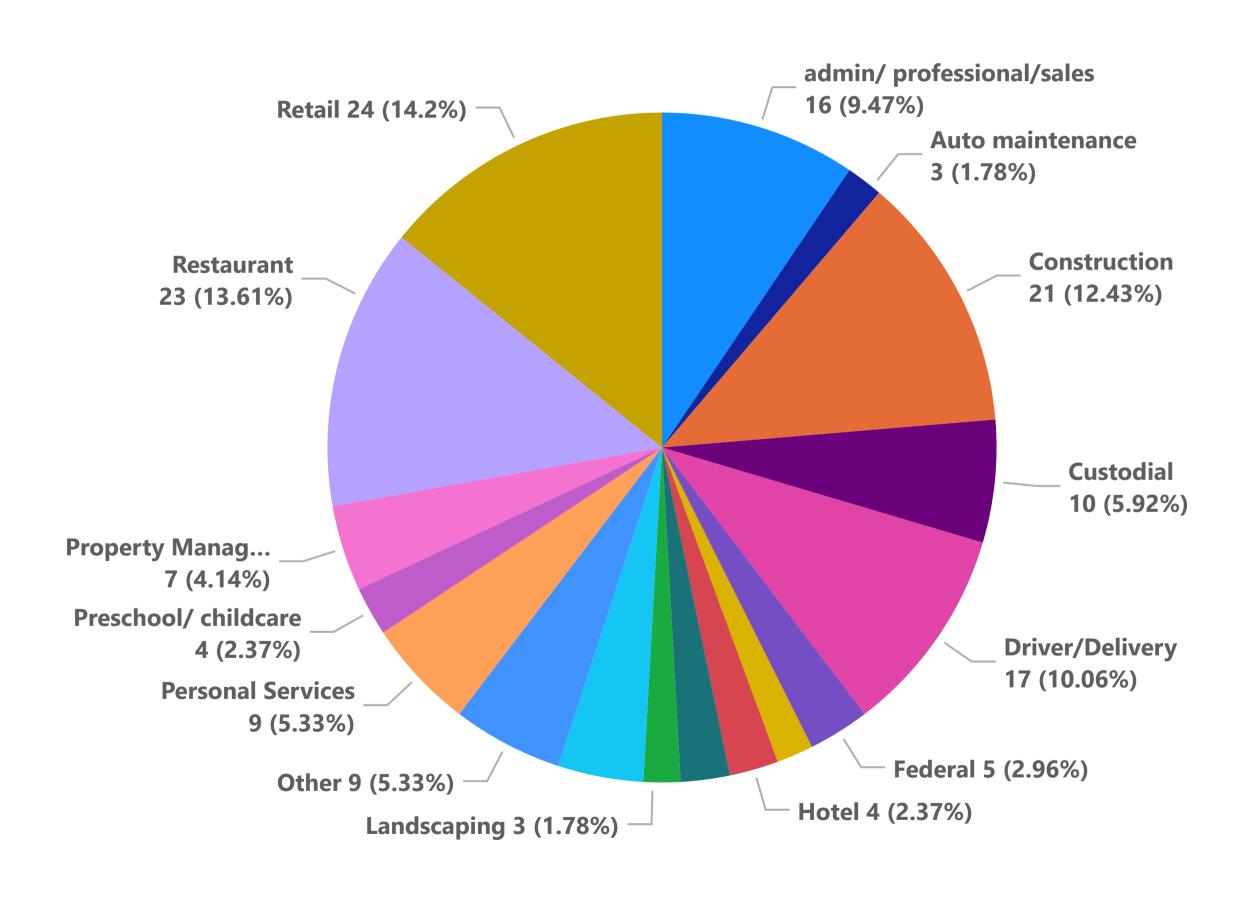
Children under the age of 18 make up **28%** in the sample pool of CAF residents.

Older adults aged 65 and over make up 8% of in the sample pool of CAF residents.

What occupations do CAF residents have?

Residents of committed affordable housing work in a wide range of professions. The chart below displays the variety of occupations of CAF residents. The data is based on a sampling of 169 residents.

CAF Resident Occupations





Committed Affordable Housing: Affordablity





Area Median Income and the Measurement of Affordability

The Area Median Income (AMI) is the income at which half of the families of a particular household size have incomes higher and half have incomes lower in a defined area. Area Median Income is used as a benchmark for defining affordability levels. Affordable rent limits are based on 30% of monthly income. In Arlington, the income and rent limits are established using median income statistics for the Washington-Arlington-Alexandria Metro Area issued annually by the Department of Housing and Urban Development (HUD).

Select an Area Median Income level to view income and rent limits.

30% AN	V	
---------------	---	--

40% AMI

50% AMI

60% AMI

O 80% AMI

Income Limit

AMI Level	1 Person	2 Person	3 Person	4 Person	5 Person	6 Person
50% AMI	\$52,750	\$60,300	\$67,850	\$75,350	\$81,400	\$87,450

Maximum annual incomes allowed for tenants of affordable rental units are based on the number of persons in the household, not on the size of the unit.

Rent Limit by Unit Size

AMI Level	Efficiency	1 Bedroom	2 Bedroom	3 Bedroom ▼	4 Bedroom
50% AMI	\$1,318	\$1,413	\$1,696	\$1,959	\$2,186

Maximum rent amounts allowed for affordable rental units are based on size of the unit, not on number of persons living in the unit.

If tenants pay utilities, the rent charged will be adjusted downward from the amounts above by the estimated costs of those utilities.

Committed Affordable Housing

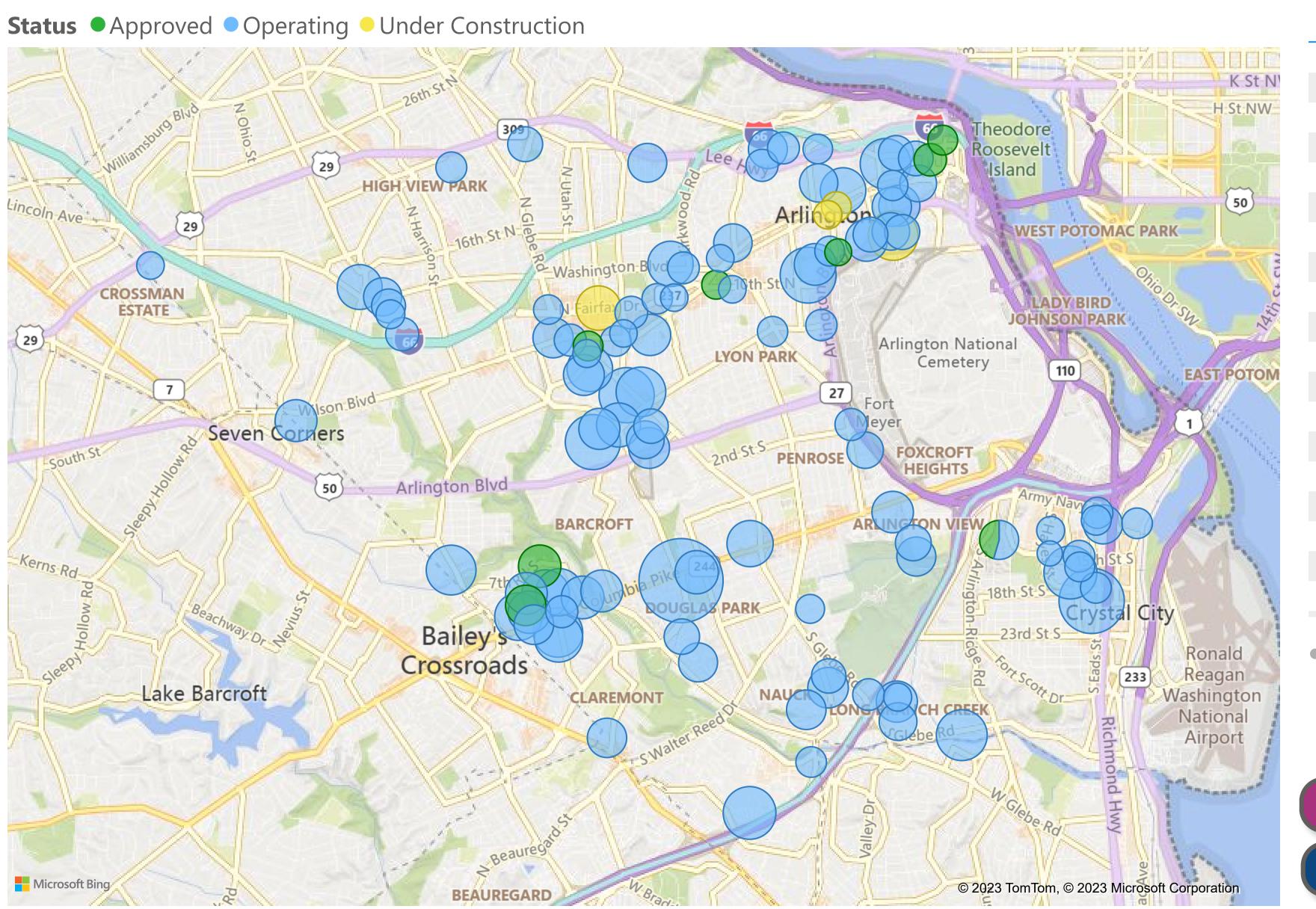
CAF Home







Hover over a dot on the map to view details, click on a status to filter by status (hold down shift key to select more than one), or select a property from the list to zoom to location.



Property Name	CAF Units	AHMP Area
Woodland Hill	235	Columbia F
Woodbury Park	364	Rosslyn-Ba
William Watters Apartments	21	Langston E
Whitefield Commons Apartments	64	Buckinghai
Westover Apartments	152	Westover
Wakefield Manor	5	Rosslyn-Ba
vPoint	70	Rosslyn-Ba
Virginia Square Towers	6	Rosslyn-Ba
Virginia Gardens	76	Columbia F
Verde Pointe	11	Langston E
Union on Queen	80	Rosslyn-Ba
The Witmer	7	Richmond
The Wellington	105	Columbia F
The Waycroft	22	Rosslyn-Ba
The View al Libety Center	15	Rosslyn-Ba
The Springs	98	Rosslyn-Ba
The Spectum	80	Columbia F
The Shelton	94	I-395
The Shell	83	Columbia F
Total	11,213	Arlington



View Current Vacancies

More Info on CAF Distribution

Committed Affordable Housing





CAF Home



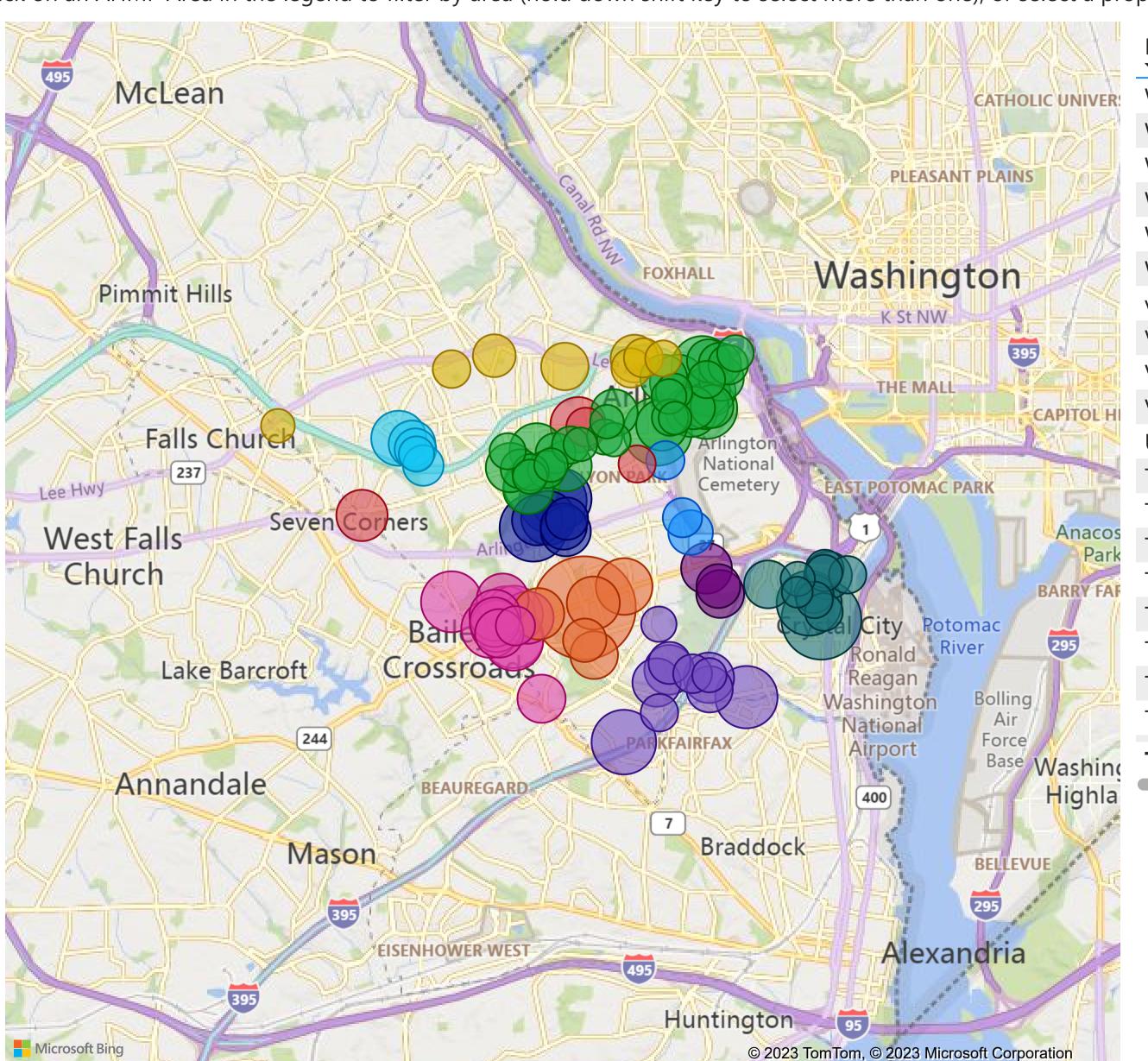
Hover over a dot on the map to view details, click on an AHMP Area in the legend to filter by area (hold down shift key to select more than one), or select a property from the list to zoom to location.

AHMP Area

- Arlington and Washington Boulev...
- Buckingham
- Columbia Pike Central
- Columbia Pike East
- Columbia Pike West
- ●I-395
- Langston Boulevard
- Other
- Richmond Highway
- Rosslyn-Ballston
- Westover

The Affordable Housing Master Plan included a forecast for rental housing (both CAFs and MARKs) up to 60% AMI. See how the current distribution compares to the forecast.

> **AHMP Distribution Map**



Property Name	CAF Units
Woodland Hill	235
Woodbury Park	364
William Watters Apartments	21
Whitefield Commons Apartments	64
Westover Apartments	152
Wakefield Manor	5
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The Wellington	105
The Waycroft	22
The View al Libety Center	15
The Springs	98
The Spectum	80
The Shelton	94
The Shell	83
Total	11,213



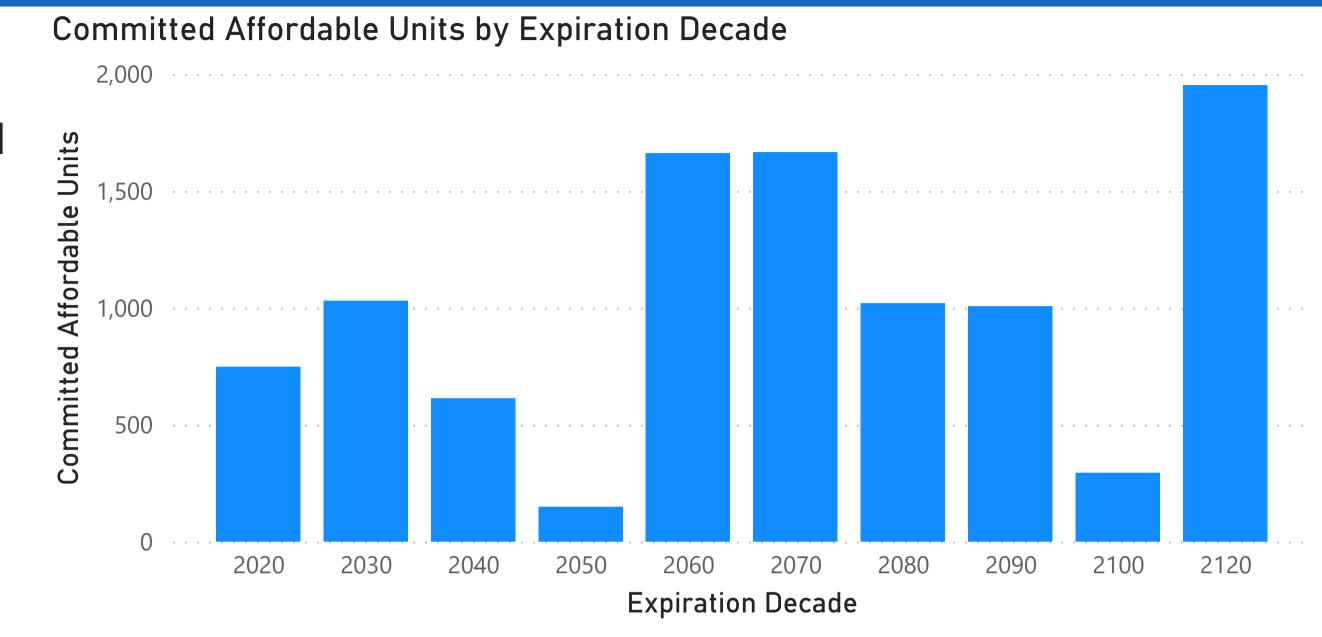
Affordability Expirations



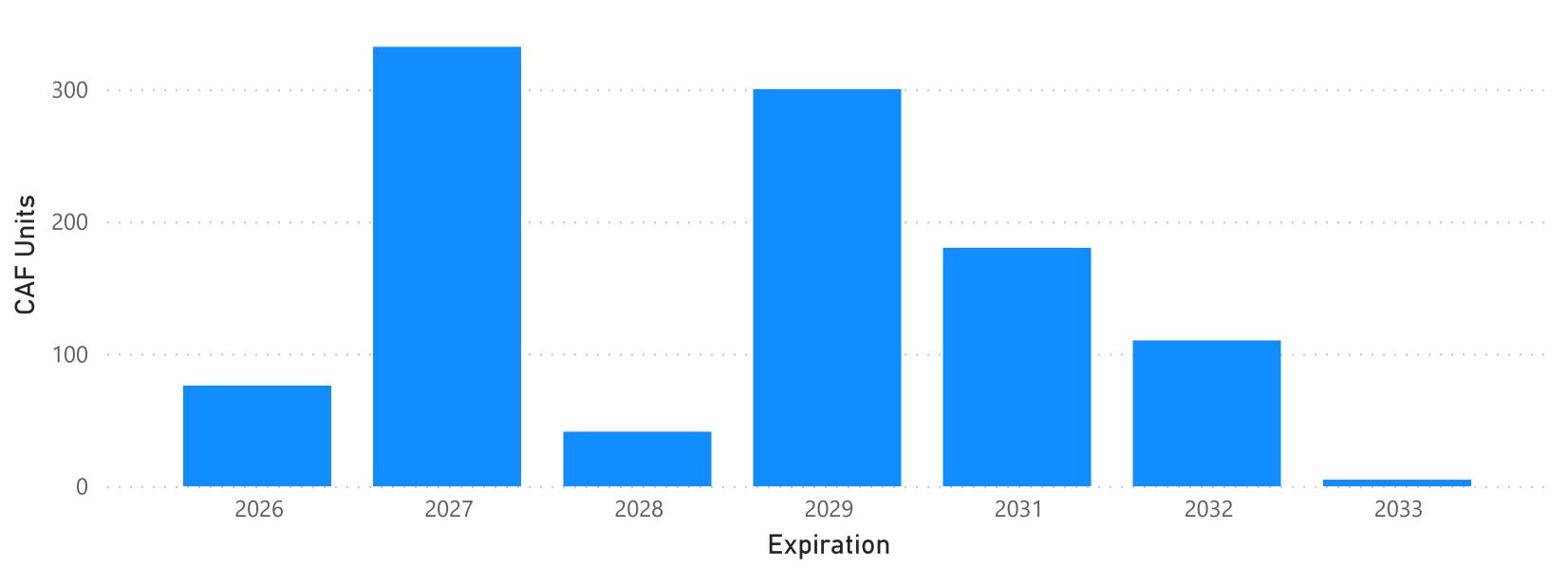


When do affordability commitments end?

All of the committed affordable housing in the County has an end date. The County works with property owners to extend affordability requirements prior to their expiration. Affordability terms are generally 60 or more years for committed affordable housing receiving County financing. Committed affordable units achieved through land use tools (e.g. bonus density, form-based codes, affordable housing ordinance) have an affordability term of 30 years.







Affordability expirations within the next ten years

Expiration	Current Name	CAF Units
2026	Virginia Gardens	76
2027	Ballston Park at Historic Buckingham Village	233
2027	Calvert Manor	22
2027	Lenox Club	77
2028	Key Boulevard Apartments	41
2029	Claridge House	300
2031	Cameron Commons	11
2031	Leckey Gardens	40
2031	Quebec Apartments	129
2032	Patrick Henry	110
2033	Cameron Commons II	5
Total		1,044



Why is Affordable Housing Needed?





Housing affordability is essential to achieving Arlington's vision of being a diverse and inclusive community.

Housing affordability is vital to the social and economic sustainability of our community. Providing housing across a wide range of affordability:

Supports our people at all ages and stages of life, such as young families who are just starting out; seniors who wish to securely age in place; families with children who are looking for stability; and hardworking employees who deserve opportunity and choices.

Improves our neighborhoods by promoting stability; maintaining diversity; assuring the quality of the built environment and neighborhood character; and reinforcing efficient transportation and land use policies.

Strengthens our economy by enhancing our market competitiveness; assuring employers access to workers needed for a variety of jobs; providing workers with better access to homes near their jobs; attracting the best employees; connecting business owners with a stable customer base; and allowing consumers the flexibility to spend less of their income on housing.

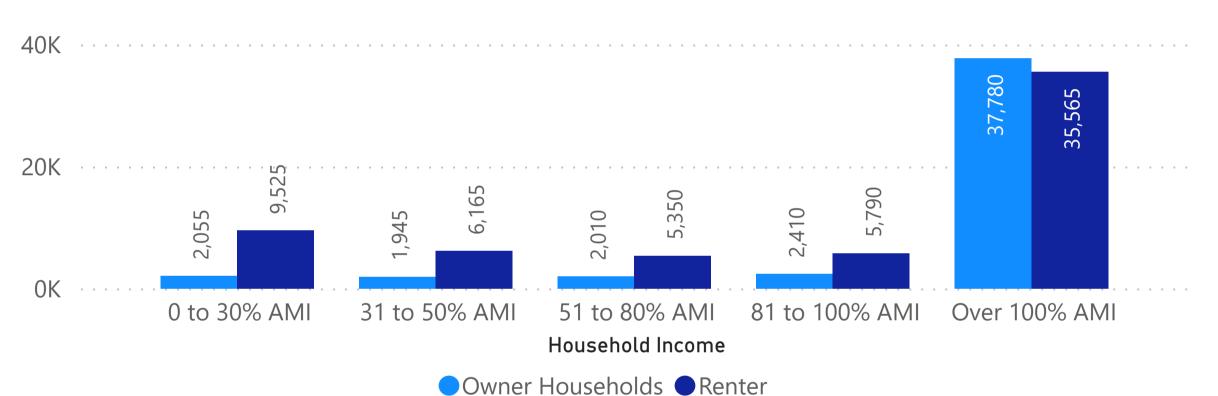
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How much affordable housing is needed?

Arlington periodically conducts a housing needs analysis to quantify current and future housing needs. The most recent housing needs analysis was completed in 2020. The County's affordable housing investments are designed to meet the needs of current residents.

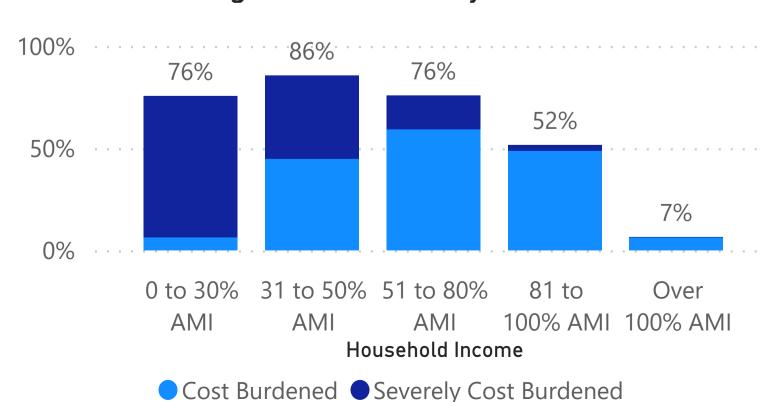
Households by income and Tenure



HUD CHAS data based on 2016-2020 ACS 5-year estimates

Renter Housing Cost Burden by Income

HUD CHAS data based on 2016-2020 ACS 5-year estimates



metric that illustrates the need for affordable housing. A household is considered housing cost-burdened if their housing expense exceeds 30% of their gross income. Severe cost burden occurs when housing costs exceed 50% of a household's income.

Housing cost burden is one



Committed Affordable Housing: Production



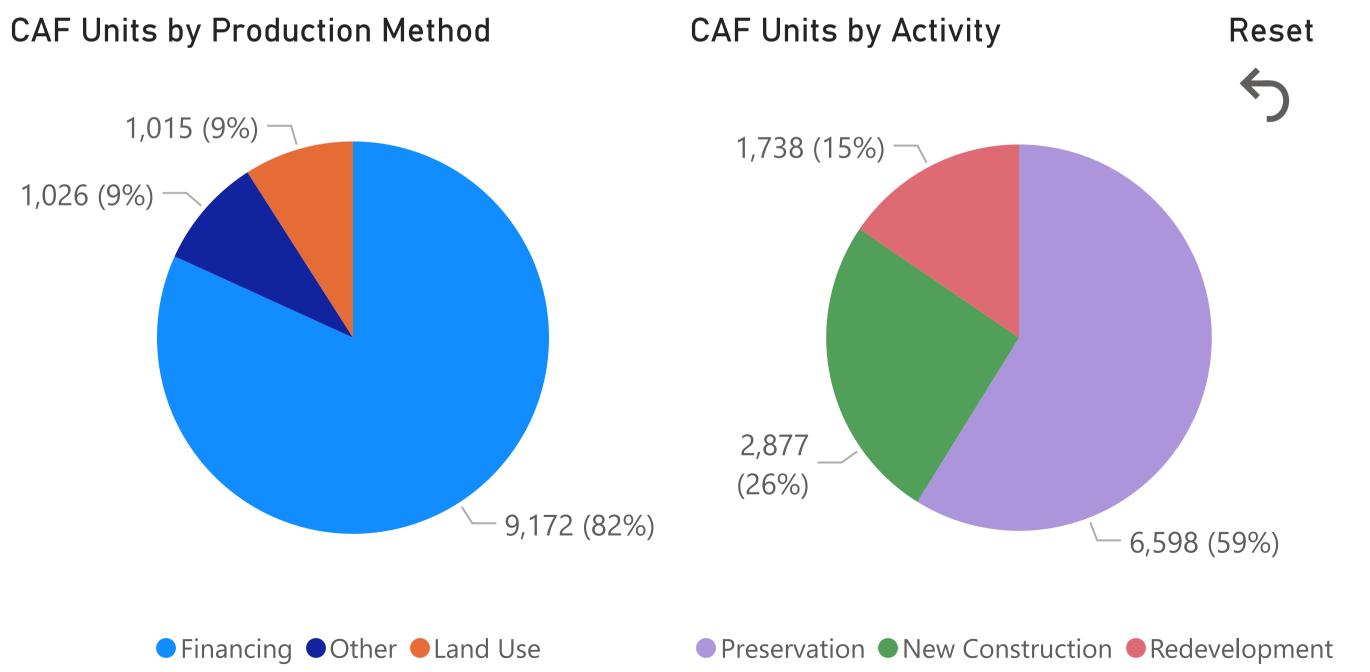


How is Committed Affordable Housing Produced?

Committed affordable housing is primarily produced through conditions established through financing. Affordability conditions are also secured through the approval process by employing an array of land use tools that have been developed over the years. Other committed affordable housing results from Housing Assistant Payment contracts with the US Department of Housing and Urban Development, land leases, and ownership by mission driven non-profits.

A second way to look at production is by the action that takes place physically.

- Preservation: Some committed affordable housing is created by acquiring existing market rate apartments to guarantee future affordability and prevent the displacement of residents.
- Redevelopment: Opportunities for creating significantly more housing on a site can help to expand the supply of committed affordable housing. To protect existing tenants when redevelopment occurs, the County has developed a set of Relocation Guidelines that developers must follow.
- New Construction: Technically redevelopment, but considered new construction when the site's previous use was not residential.



Current Name	CAF Units	Production Method	Activity
Apex	256	Financing	Redevelopment
Arbor Heights	198	Financing	Preservation
Arlington View Terrace	47	Financing	Preservation
Arna Valley View	101	Financing	Redevelopment
Ashton House I, II & III	28	Financing	Preservation
Ballston Park at Historic Buckingham Village	233	Financing	Preservation
Ballston Station/CUMC	144	Financing	New Construction
Barcroft Apartments	1,334	Financing	Preservation
Buchanan Gardens	111	Financing	Preservation
Calvert Manor	22	Financing	Preservation
Cameron Commons	11	Financing	Preservation
Cameron Commons II	5	Financing	New Construction
Clarendon Court Apartments	103	Financing	Preservation
Total	11,213		11



Committed Affordable Housing: Compliance

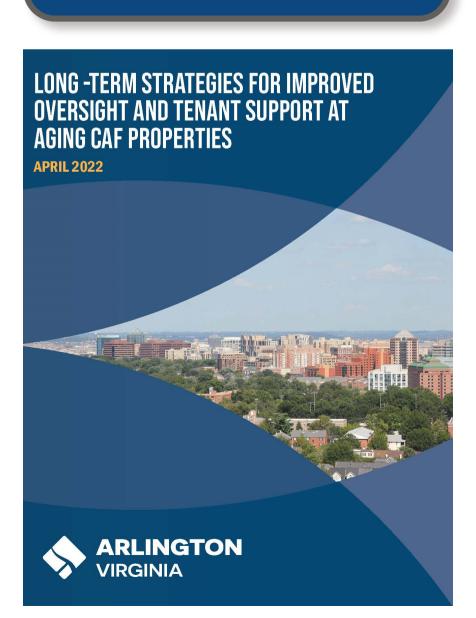




How does the County ensure that committed affordable units are adequately maintained?

In April 2022, the County published its "Long-Term Strategies for Improved Oversight and Tenant Support at Aging CAF Properties." This document includes 17 strategies spanning five work areas to ensure that the more than 11,000 committed affordable housing units in the County are well-maintained and tenants are supported. As a result of these strategies, the County has adjusted its model to enable more proactive oversight of CAF units and made more intentional efforts to support residents living in CAFs. The strategies are focused on five work areas: oversight and asset management, capital investment, coordination, problem solving, and communication and outreach.

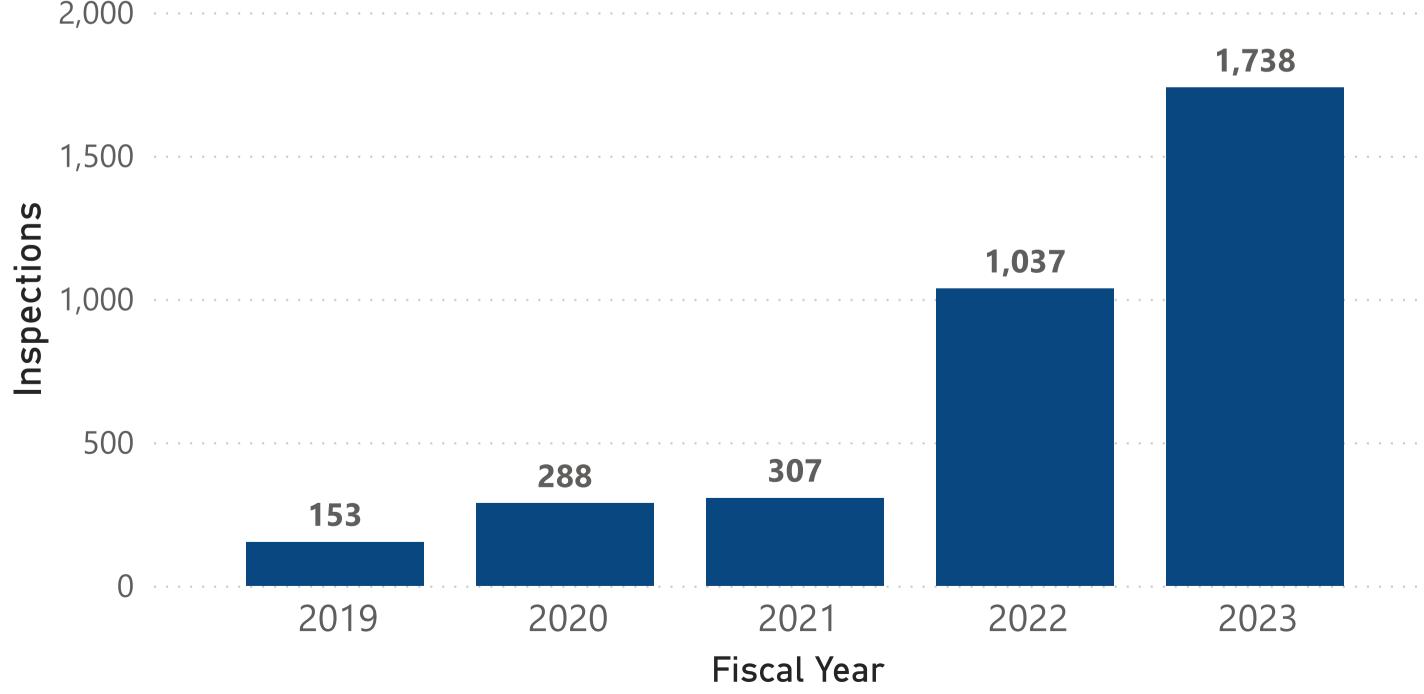
Read the CAF Strategies Document



Read the 2023 CAF
Strategies Report









CAF Projects Approved in FY2023





10th and Irving (Joyce Motors) 3201 10th Street North



Nine on-site committed affordable units will be included as part of the <u>Joyce Motors site plan</u>, located in the vicinity of the Clarendon Metro station.

Number of CAFs: 9

CAF Unit Size: 4 one-bedroom

3 two-bedroom

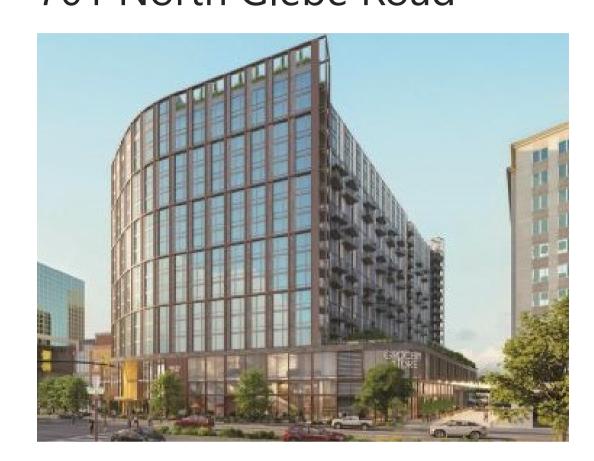
2 three-bedroom

Affordability level:

1 unit at 60% AMI 11 units at 80% AMI

Affordability Term: 30 Years **Accessible Affordable Units:** 1 **Cash Contribution:** \$438,834

Ballston Macy's701 North Glebe Road



A site plan for the redevelopment of the <u>Ballston Macy's</u> was approved. This development will produce a mixed-use building, including 533 apartments.

Number of CAFs: 12

CAF Unit Size: 8 efficiency

1 one-bedroom3 two-bedroom

Affordability level:

1 unit at 60% AMI 11 units at 80% AMI

Affordability Term: 30 Years **Accessible Affordable Units:** 1 **Cash Contribution:** \$1,515,151

Haven Apartments

5100 7th Road South



As part of the <u>Ballston Macy's</u> site plan project, additional density was achieved through a transfer of development rights from the Haven Apartments in the Arlington Mill neighborhood on Columbia Pike providing for long term preservation of affordability.

Number of CAFs: 118

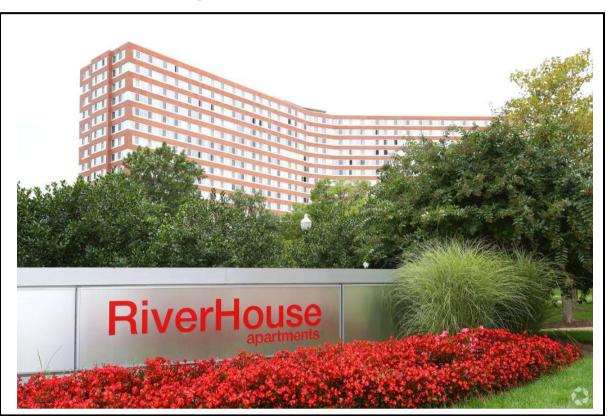
CAF Unit Size: 31 one-bedroom

80 two-bedroom 7 three-bedroom

Affordability level: 60% AMI
Affordability Term: 30 Years
Accessible Affordable Units: NA

RiverHouse James

1400 S Joyce Street



The <u>Crystal Plaza 5</u> site plan project achieved additional density through the provision of 35 committed affordable units off-site at the River House apartment complex and an additional AHIF contribution of \$4.75 million.

Number of CAFs: 35

CAF Unit Size: 18 one-bedroom

17 two-bedroom

Affordability level: 60% AMI **Affordability Term:** 30 Years

Accessible Affordable Units: NA

Cash Contribution: \$8 117 968

Cash Contribution: \$8,117,968



Supply of Affordable Rental Housing

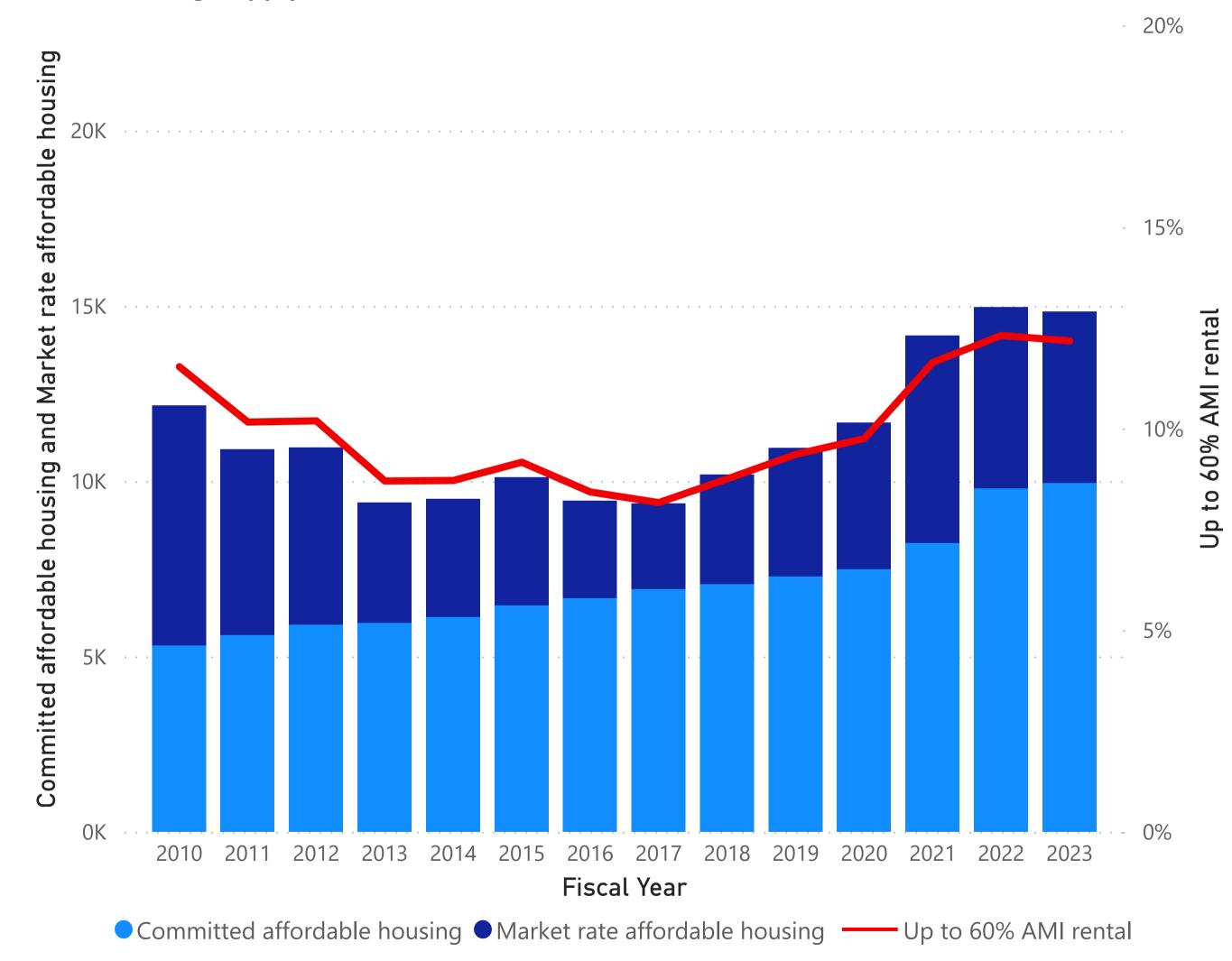


The first goal of the <u>Affordable Housing Master Plan</u> is that Arlington County shall have an adequate supply of housing available to meet community needs.

A key objective to achieve this goal is to produce and preserve a sufficient supply of affordable rental housing to meet current and future needs. The Plan's target for this objective is that by 2040, 17.7% of the County's housing stock should be affordable rentals to meet the needs of renter households with incomes at or below 60% of the Area Median Income.

The housing needs analysis indicates that 22,800 affordable units will be needed to meet the needs in Arlington by 2040. This need will be met by a combination of committed affordable units and market rate affordable units.

Rental housing stock affordable to households under 60% AMI as a percentage of the total housing supply



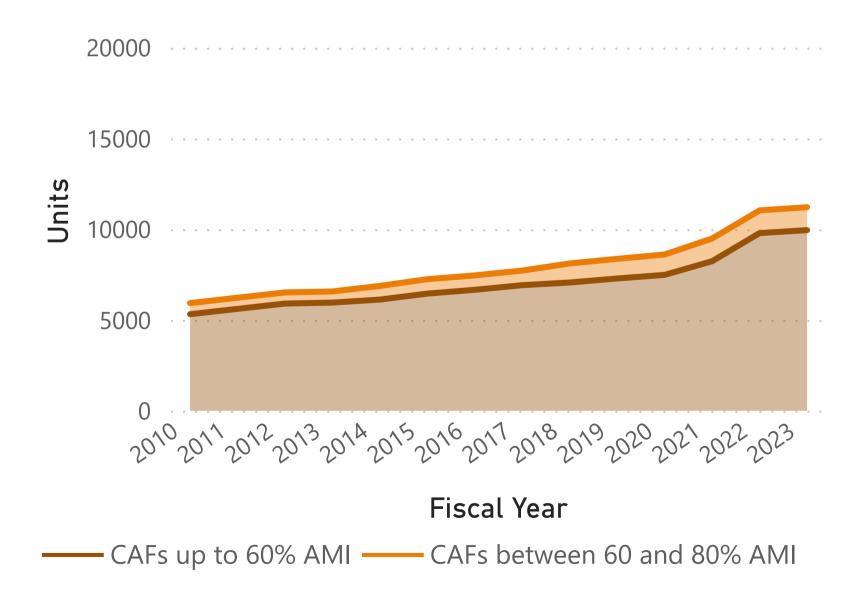


Committed Affordable and Market Rate Affordable



Committed Affordable Housing Units (CAFs) are privately owned apartments that are where affordability is guaranteed by agreement with federal, state, or county government or through other mechanisms, such as tax-exempt bond financing and deed restrictions, to remain affordable to low- and moderate-income households for a specified period of time (generally, 30 to 75 years). Rents in most cases are affordable to households earning 60% or less of the area median income, although some CAFs have rents affordable to households earning up to 80% AMI.

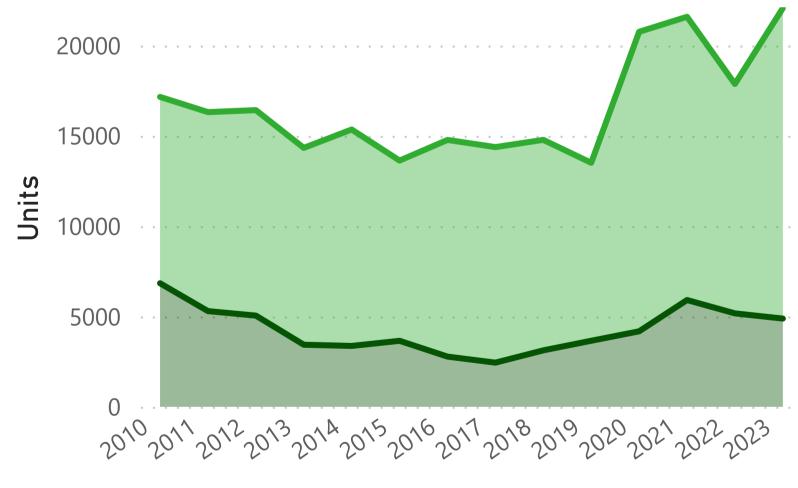
Supply of Committed Affordable Housing



View a map of CAFs

Market Rate Affordable Housing Units (MARKs) are privately owned apartments that have affordable rents that because apartment type, location, or amenities. Affordability fluctuates based on factors that impact housing market conditions, including employment trends, economic stability and basic supply and demand. Affordability of these units ranges from 50-80% AMI.

Supply of Market Rate Affordable Housing

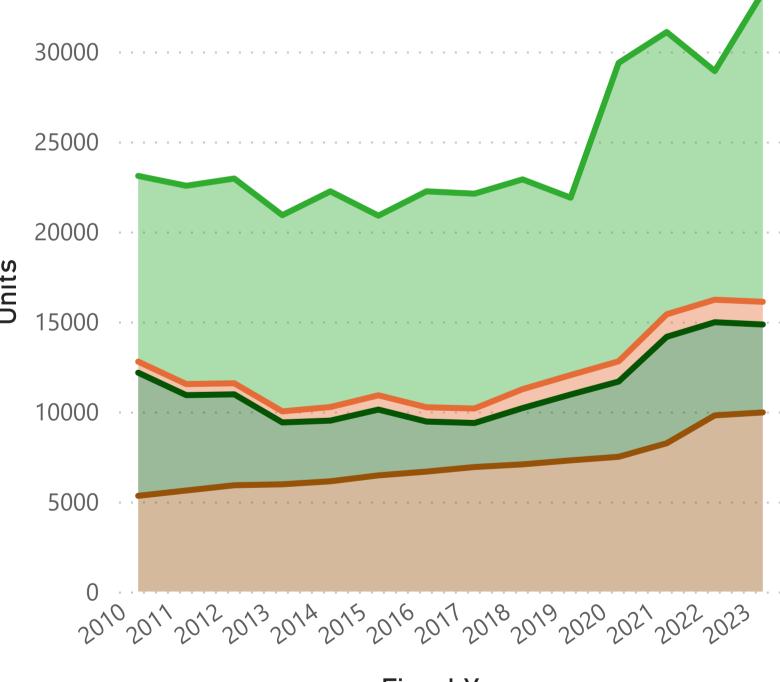


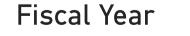
Fiscal Year

● MARKs at 60% AMI ● MARKs between 60% and 80% AMI

Aggregate Affordable Housing Resources include both committed affordable and market rate affordable units.

Aggregate Affordable Housing Resources





● 60% CAFs ● 60% MARKs ● 80% CAFs ● 80% MARKs

Reset

View a map of MARKs



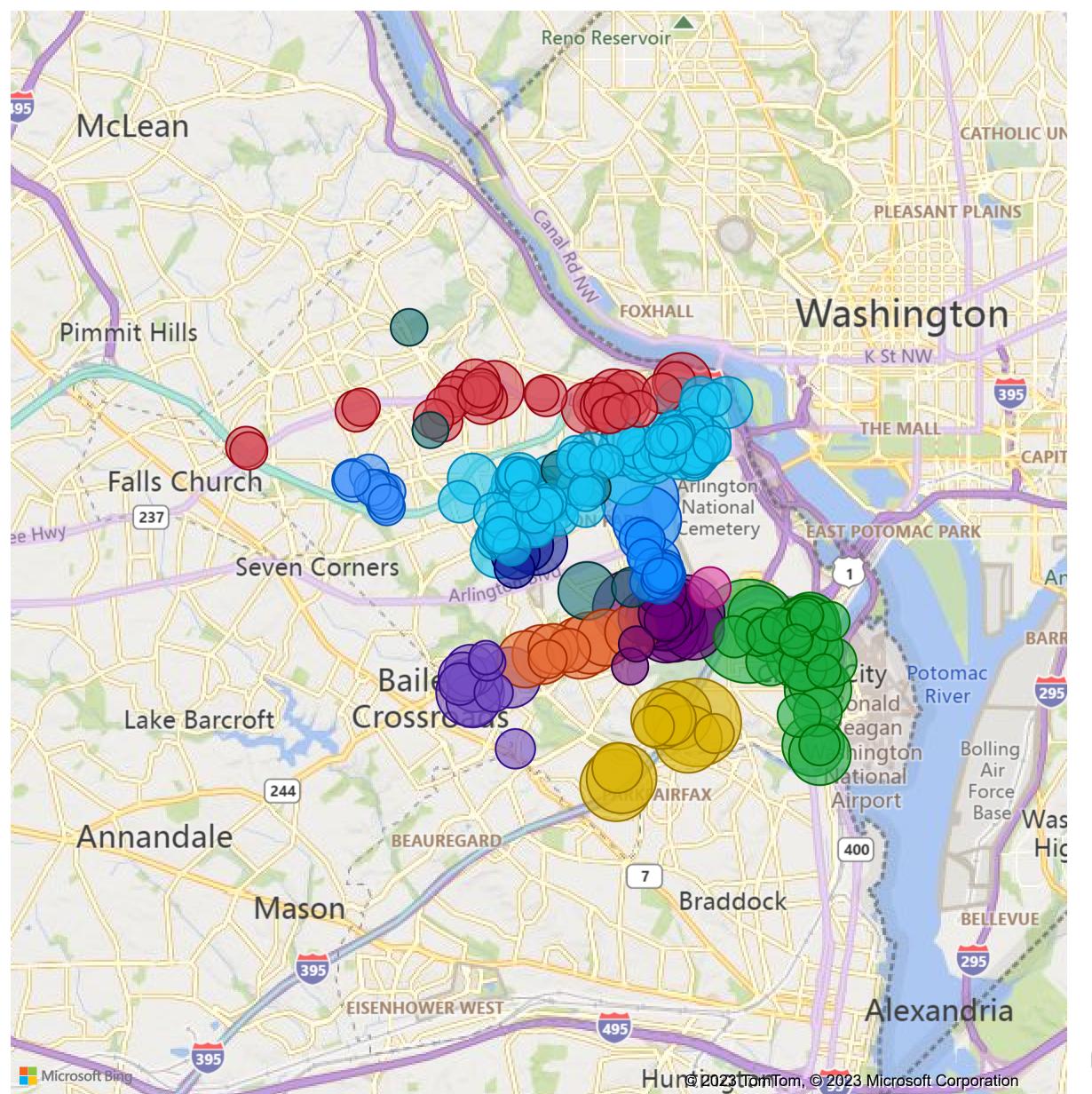
Market Rate Affordable Housing



Hover over a dot on the map to view details, click on an AHMP Area in the legend to filter by area (hold down shift key to select more than one), or select a property from the list to zoom to location.

AHMP Area

- Arlington and Washington Bou...
- Buckingham
- Columbia Pike Central
- Columbia Pike East
- Columbia Pike Foxcroft Terrace
- Columbia Pike West
- **□** I-395
- Langston Boulevard
- Other
- Richmond Highway
- Rosslyn-Ballston
- Westover



Property Name	MARKs Units	60%
110 S Wise St	6	
1125 N Kenilworth St	8	
1210 N Kenilworth St	8	
1210 N Kensington St	8	
1301 Fort Myer Dr	14	
1310 Meade St	12	
1325 Pierce Street	18	
1401 Joyce on Pentagon Row Apartments	76	
1410 N Quinn St	2	
1412 N Rolfe St	7	
1500 Arlington	245	
1515 12th St N	16	
1520 N Lancaster	8	
1601 N Rhodes St	17	
16th Street Apartments	17	
1726-1730 16th St N	8	
1800 Oak Apartments	16	
2000 4th St S	11	
Total	22,039	

Determination of Market Rate Affordable status is based on asking rents during the first week of July, according to data from CoStar. This map includes apartments with Market Rate Affordable units up to 80% of the Area Median Income (AMI) and does not account for utility costs.



Information on AMI & affordable rents

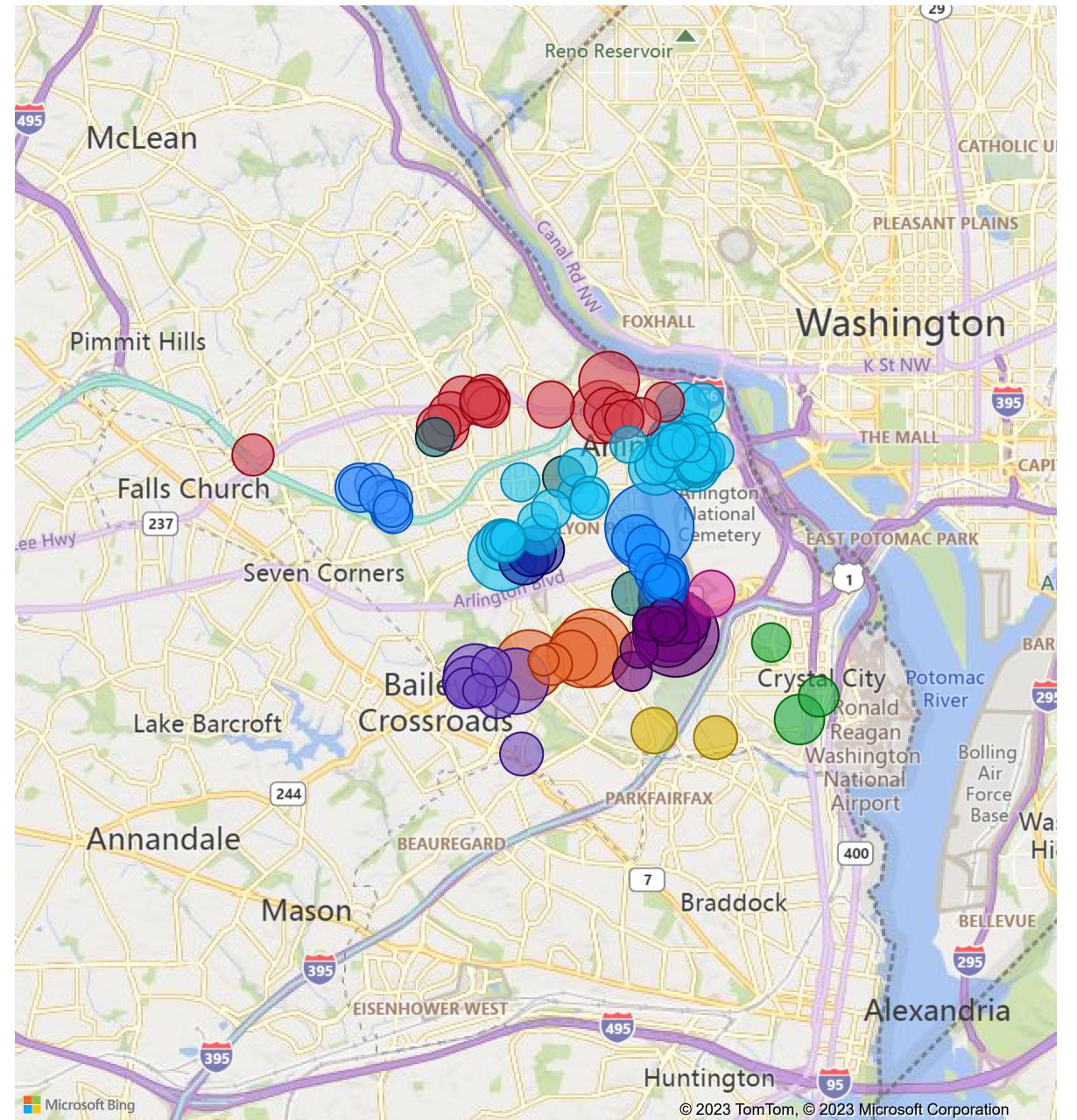


Market Rate Affordable Housing - 60% AMI



AHMP Area

- Arlington and Washington Bou...
- Buckingham
- Columbia Pike Central
- Columbia Pike East
- Columbia Pike Foxcroft Terrace
- Columbia Pike West
- ●I-395
- Langston Boulevard
- Other
- Richmond Highway
- Rosslyn-Ballston
- Westover



Property Name	60% AMI MARKs	AHMP Ar
Wood Lee Arms	10	Langston
Williamsburg Apartments	7	Rosslyn-B
Westover Hills Apartments	37	Westover
Westover Flats	8	Westover
Westover Court Apartments	9	Westover
Westmont Gardens Apartments	166	Columbia
Waverly Village	13	Langston
Washington Blvd Apartments	14	Langston
Washington and Lee	369	Arlington
Wakefield Manor	67	Rosslyn-B
Upton House	22	Langston
Tuckahoe Apartments II	30	Langston
Tuckahoe Apartments I	13	Langston
The Whitmore	1	Columbia
The Wellington	33	Columbia
The George Mason Apartments	41	Buckingh
The Fields of Arlington	10	Columbia
Total	4,885	

Determination of Market Rate Affordable status is based on asking rents during the first week of July, according to data from CoStar. This map includes apartments with Market Rate Affordable units up to 60% of the Area Median Income (AMI) and does not account for utility costs.



Information on AMI & affordable rents



Preventing and Ending Homelessness



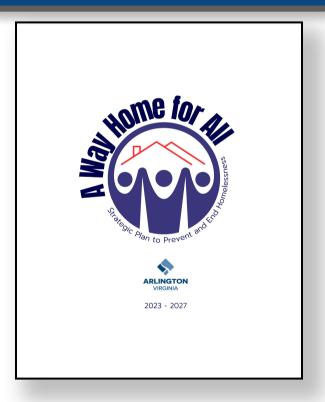
Arlington is dedicated to ending and preventing homelessness in our community.

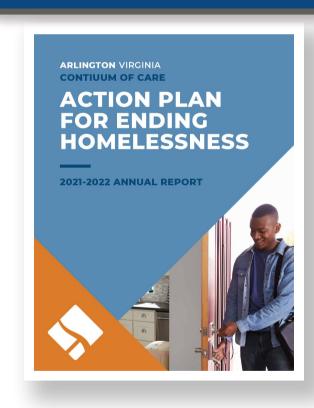
The Arlington Continuum of Care works to make homelessness rare, brief and non-recurring by providing affordable and sustainable housing, tailored services, and by centering the voices and expertise of people with lived experience of homelessness.

<u>Learn more about the Arlington Continuum of Care</u>

Read the 2023-2027 **Strategic Plan**

Read the CoC Annual Report

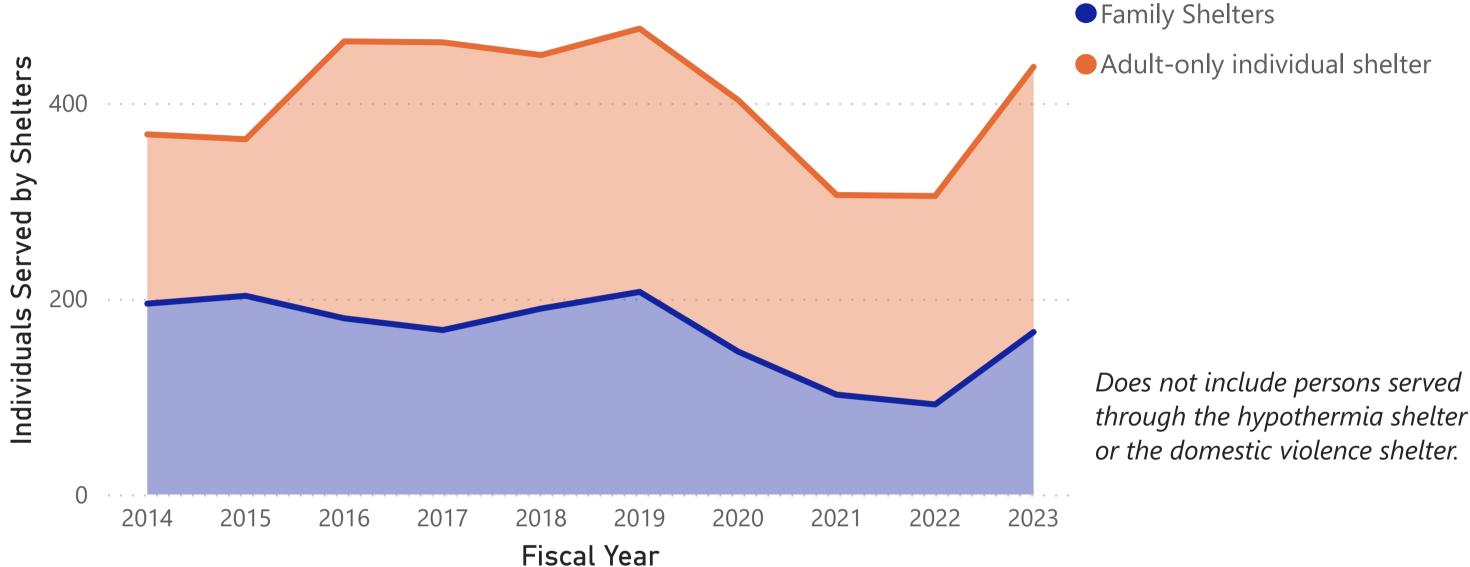




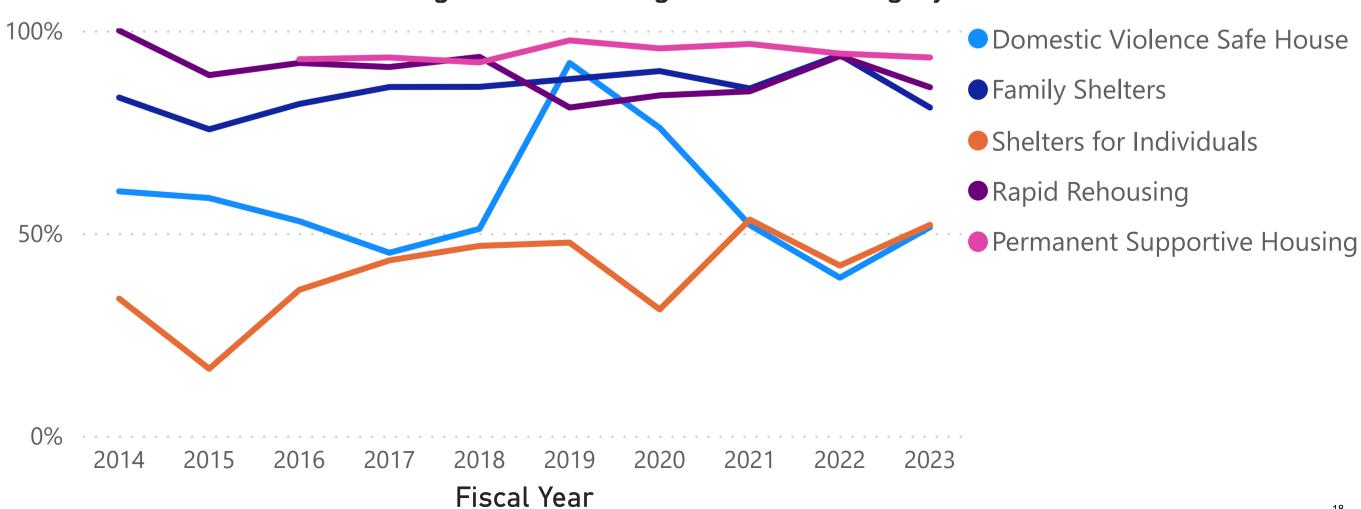
If you or someone you know is experiencing homelessness or at risk:

- Contact the Department of Human Services Community Assistance Bureau at 703-228-1300 for assistance.
- For shelter need during non-business hours, call 703-228-1010 for assistance.

Individual Served by Shelters by Fiscal Year



Percent of Households Achieving or Maintaining Stable Housing by Fiscal Year



Reset



Renter Assistance FY2023



392

Housing Grants

The County's Housing Grants program is locally funded and provides rental assistance to low-income Arlington residents. The grant covers a portion of monthly rent, depending on household income, household size and rent amount.

Learn more about the Housing Grants program

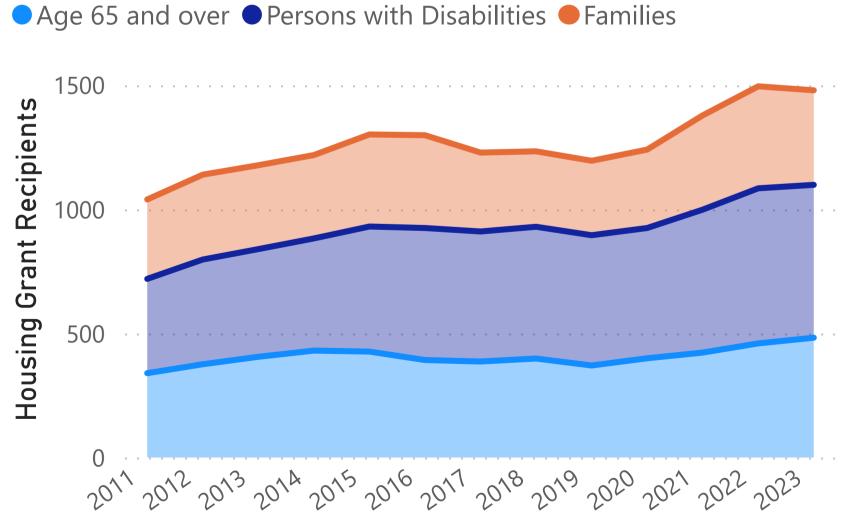
Number of Households Receiving Housing Grants 1,480

\$711

Average Amount of Monthly Assistance

Share of Recipients in Committed Affordable Housing 97%

Housing Grant Utilization by Fiscal Year



Fiscal Year

Housing Choice Vouchers

The Housing Choice Voucher (HCV) program, formerly titled Section 8, is a federally funded rental assistance program administered by Arlington County that helps very low-income families, elderly and disabled residents to afford suitable housing.

Learn more about the Housing Choice Voucher program

Number of Households Receiving HCV

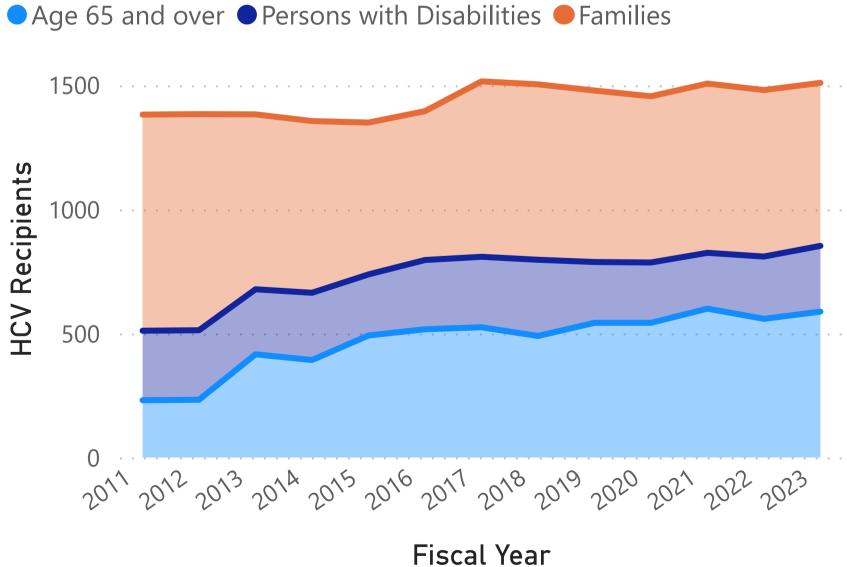
Average Amount of Monthly Assistance

\$1,162

Share of Recipients in Committed Affordable Housing

99%

HCV Utilization by Fiscal Year



Permanent Supportive Housing

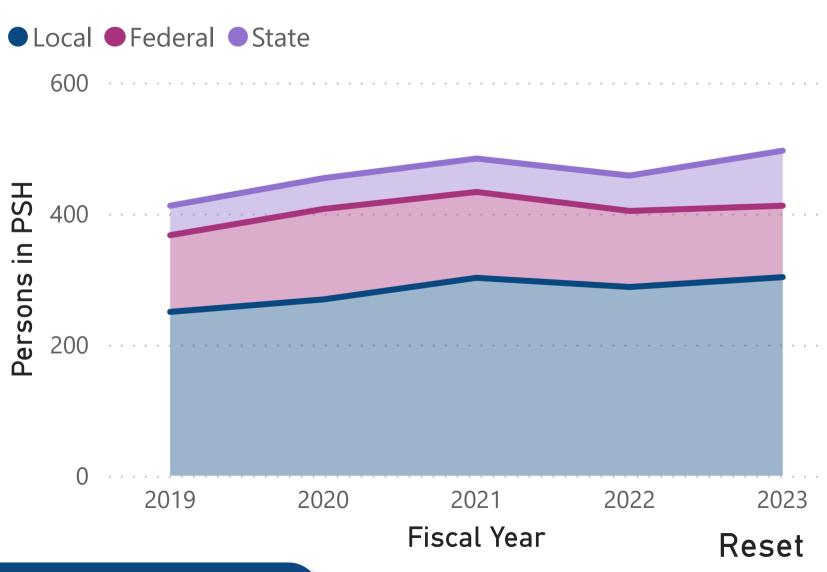
Permanent Supportive Housing combines affordable housing with services that help people with disabilities obtain and maintain their housing.

<u>Learn more about Permanent Supportive Housing</u>

Persons supported through PSH 496

Committed affordable units designated for PSH

Persons Served through Permanent Supportive Housing by Fiscal Year and Funding Source



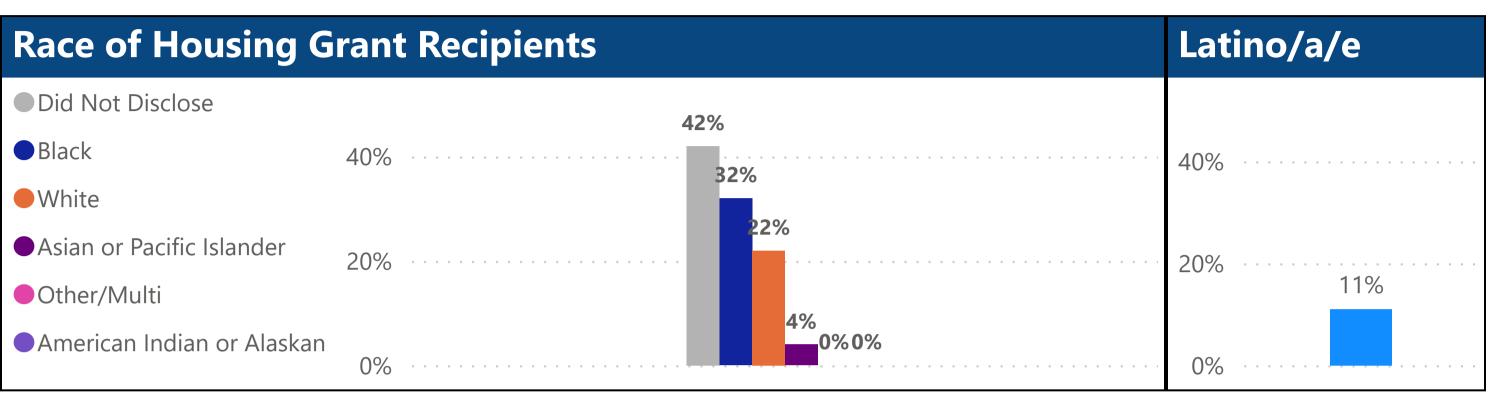
View Race and Ethnicity Information for Rental Assistance Programs

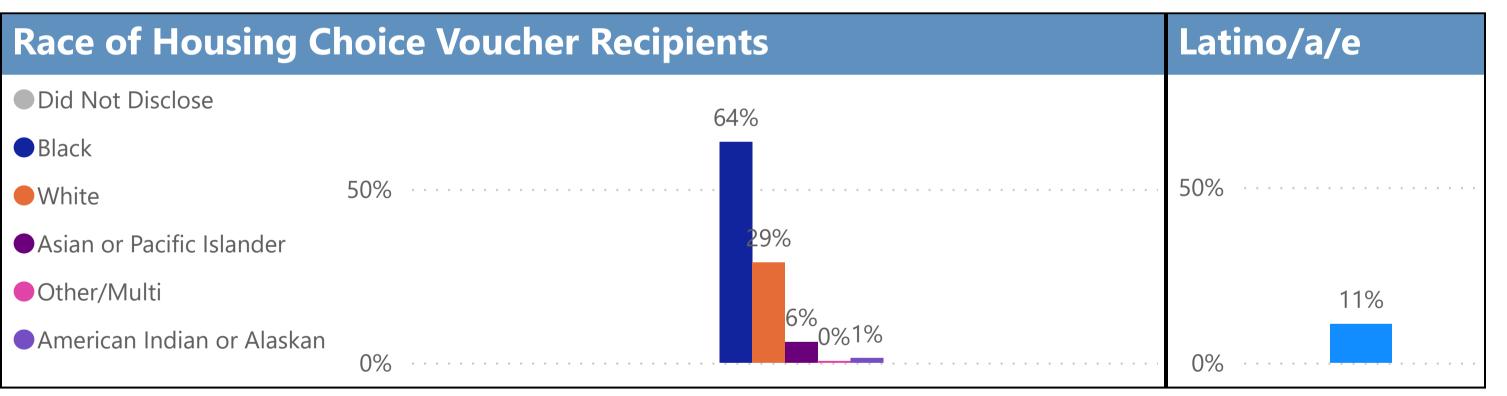


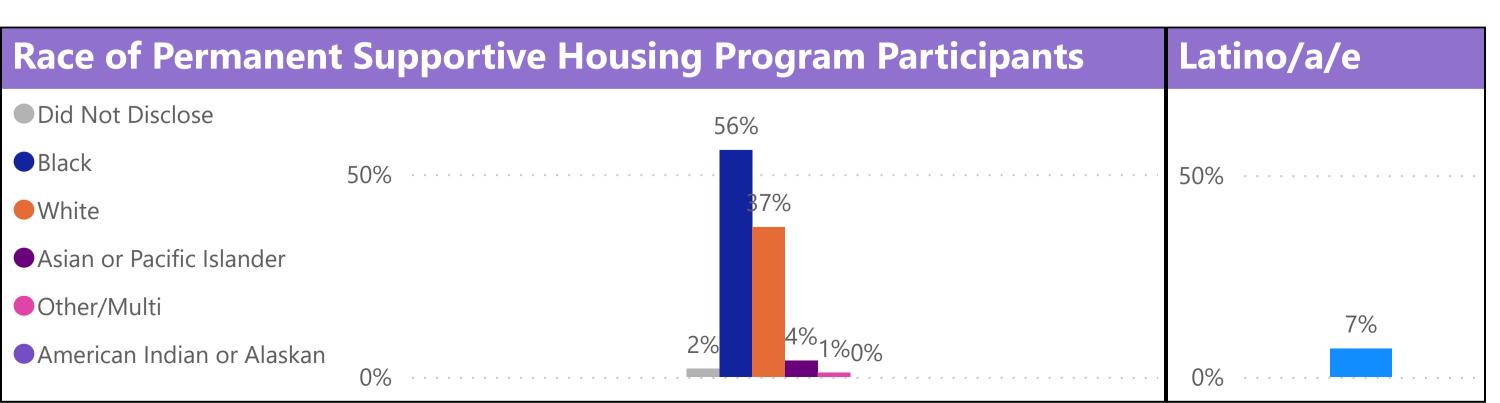
Renter Assistance Population Profile FY2023



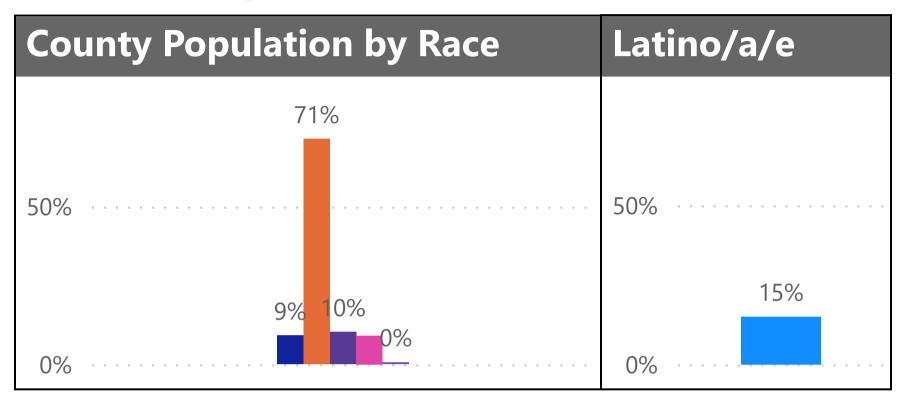
Race and Ethnicity of Persons Served by Rental Assistance Programs

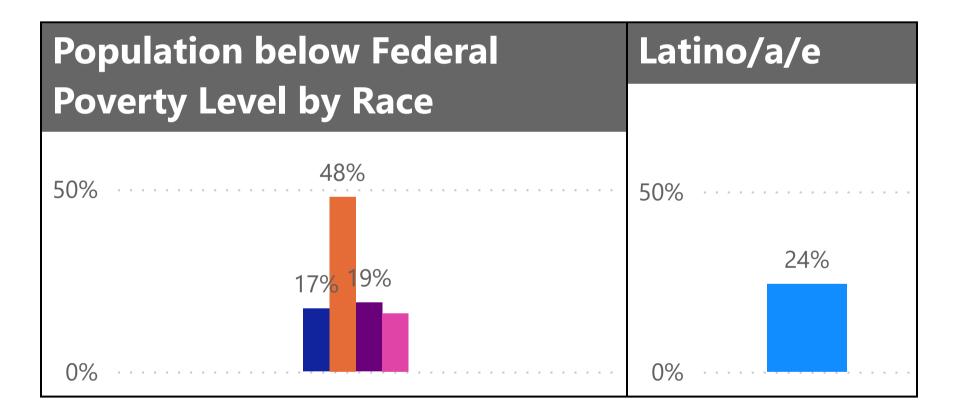






Reference Populations





Reset





AHMP Distribution Status





Distribution of Housing Affordable up to 60% of AMI In 2023

Incudes both committed affordable and market rate affordable housing units affordable up to 60% AMI

	FY2023		2040 Forecast	
Areas	Units	Share	Units	Share
Metro Corridors	4,107	28%	7,200	32%
Rosslyn Ballston	3,360	23%	5,000	22%
Route 1	747	5%	2,200	10%
Columbia Pike	6,166	42%	5,000	22%
Western Pike	2,078	14%	2,300	10%
Central Pike	2,498	17%	1,400	6%
Eastern Pike	1,561	11%	1,250	5%
Foxcroft Heights	29	0%	50	0%
Other Areas	4,538	31%	10,600	46%
I-395	965	7%	3,000	13%
Langston Boulevard/ East Falls Church	837	6%	2,500	11%
Buckingham	1,402	9%	1,500	7%
Westover	370	2%	700	3%
Arlington and Washington Boulevards	643	4%	1,400	6%
Other Areas	321	2%	1,500	7%
Total	14,811	100%	22,800	100%

Note: Numbers may not sum due to rounding.
Table does not include units affordable over 60% AMI.

