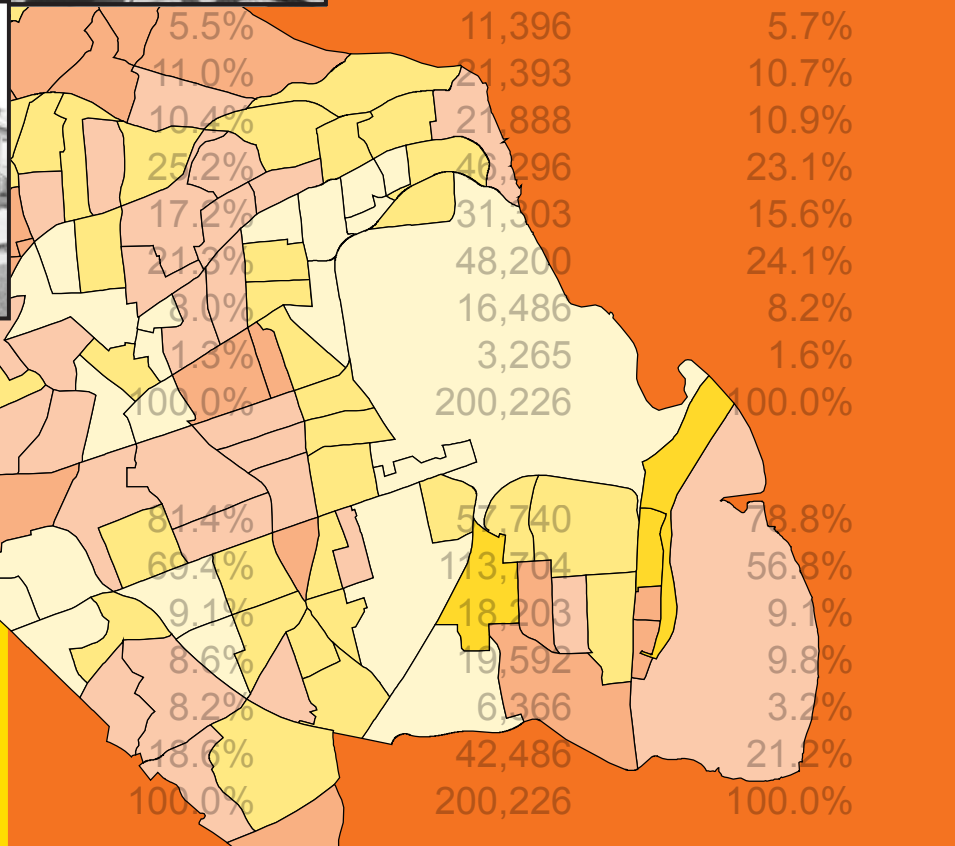


Arlington, Virginia



2,518
189,453
154,185
114,489
17,244
16,346
6,106
35,268
189,453

PROFILE 2012

FALL UPDATE

Arlington is an urban county of about 26 square miles located directly across the Potomac River from Washington DC. No incorporated towns or cities lie within Arlington’s boundaries. Originally part of the area surveyed for the nation’s capital, the portion of the District on the west bank of the Potomac River was returned to the Commonwealth of Virginia by the U.S. Congress in 1846. This area was known as Alexandria City and Alexandria County until 1920 when the county portion was renamed Arlington County.

Arlington had an estimated population of 212,800 on July 1, 2012, reflecting an 12.3% increase since 2000. It is among the most densely populated jurisdictions in the country with a population density of 8,248 persons per square mile. Arlington’s population is racially, ethnically and culturally diverse. According to the 2010 Census about 36.0% of Arlington’s residents were Hispanic/Latino, African- American, Asian or multi-racial. According to the 2006-2010 American Community Survey, 23.0% of Arlington residents were born outside the United States. Arlington County public school children speak 98 languages and hail from 126 countries. Arlington residents are among the most highly educated in the nation. In 2010, 70.2% of adults age 25 and older had a bachelor’s degree or higher and 36.7% had a graduate or professional degree.

Although perhaps best known to visitors as the home of the Pentagon and Arlington National Cemetery, Arlington boasts high quality residential neighborhoods. Residents are actively involved in the community; Arlington has 61 registered civic and citizen associations, 45 active County Board Commissions, and 178 community service organizations. There are almost 149 public parks, 86 miles of biking/jogging trails, 13 community centers, seven live stage theaters, and eight libraries in Arlington for residents and visitors to enjoy. Arlington also boasts 652 restaurants.

Arlington’s central location in the Washington DC metropolitan area, ease of access by car and public transportation, and highly skilled labor force have attracted an increasingly varied residential and commercial mix. Arlington has focused high-density commercial and residential development around Metrorail stations in the Rosslyn-Ballston and Jefferson Davis Metro Corridors, while maintaining lower density residential neighborhoods in the rest of the County.

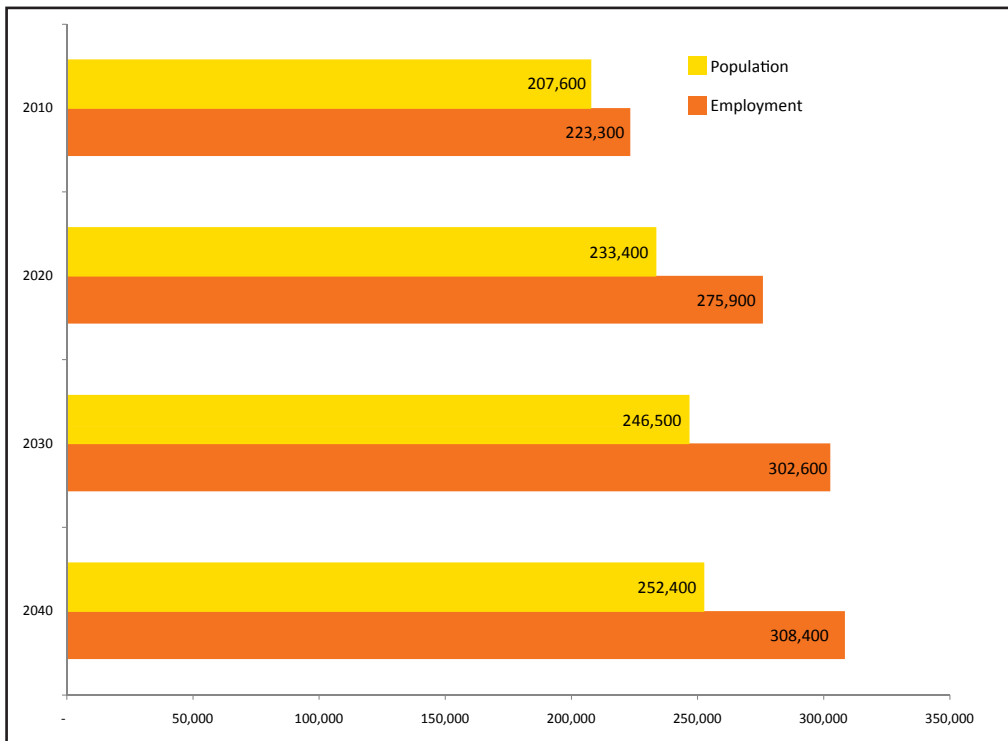


Arlington had an estimated 229,100 jobs as of July 1, 2012. The federal government is the largest single employer in the County. Arlington’s top 5 private employers are Deloitte, Lockheed Martin Corporation, Virginia Hospital Center, Marriott International, and BNA. In July 2012 , Arlington’s unemployment rate was 3.5%.

Arlington has more private office space than the downtowns of Los Angeles, Dallas, Denver, Seattle, or Atlanta. In the 1st and 2nd quarter of 2012, 355,530 square feet of office space was completed and approximately 961,481 square feet of office space started construction. The office vacancy rate in the 2nd quarter 2012 was 13.4%, but the vacancy rates in some office markets, including Virginia Square, Ballston, and Clarendon/Courthouse were lower in the 2nd quarter of 2012.

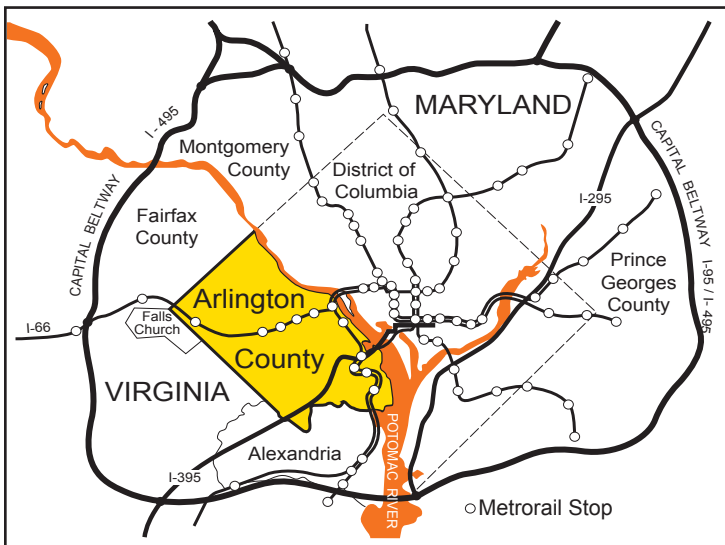
Arlington’s 2012 tax base is approximately divided between 49% commercial and 51% residential properties, enabling the County to maintain a competitive property tax rate in the Washington DC region. In 2011, the general tax rate was \$0.958 per \$100 of assessed value.

POPULATION AND EMPLOYMENT FORECASTS



Source: Round 8.1 Forecasts, CPHD, Planning Division (February 2012). These forecasts have not been adopted by MWCOG.

ARLINGTON IN THE DC METRO AREA



POPULATION

July 1, 2012 Population (Planning Division Estimate)	212,800
2010 Population (U.S. Census Bureau Decennial Census)	207,627
2000 Population (U.S. Census Bureau Decennial Census)	189,453

AGE DISTRIBUTION

	2000		2010		July 1, 2012*	
Under 5	10,397	5.5%	11,782	5.7%	10,500	4.9%
5 - 19	24,016	12.7%	23,455	11.3%	25,400	11.9%
20 - 24	16,535	8.7%	17,704	8.5%	18,600	8.8%
25 - 34	47,675	25.2%	57,402	27.6%	61,300	28.8%
35 - 44	32,664	17.2%	32,868	15.8%	33,200	15.6%
45 - 64	40,404	21.3%	46,362	22.3%	44,800	21.1%
65 - 84	15,244	8.0%	15,239	7.3%	15,800	7.4%
85 and Over	2,518	1.3%	2,815	1.4%	3,100	1.5%
Total Population	189,453	100.0%	207,627	100.0%	212,800	100.0%

RACE AND HISPANIC/LATINO ORIGIN

	2000		2010	
Non-Hispanic/Latino	154,185	81.4%	176,245	84.9%
White	114,489	60.4%	132,961	64.0%
Black/African-American	17,244	9.1%	17,088	8.2%
Asian/Pacific Islander	16,346	8.6%	19,895	9.6%
Other/Multi-Racial	6,106	3.2%	6,301	3.0%
Hispanic/Latino	35,268	18.6%	31,382	15.1%
Total Population	189,453	100.0%	207,627	100.0%

Source: U.S. Census Bureau - Census 2000 SF1: P004; 2010 Decennial Census 2010 SF1: P5; Arlington Planning Division estimates, January 2012 Update.
 Figures may not sum due to rounding.

HOUSEHOLDS

July 1, 2012 Households (Planning Division Estimate)	100,300
2010 Households (U.S. Census Bureau Decennial Census)	98,050
2000 Households (U.S. Census Bureau Decennial Census)	86,352

HOUSEHOLD SIZE

	2000		2010	
1 Person	35,216	40.8%	40,516	41.3%
2 Persons	27,419	31.8%	31,738	32.4%
3 Persons	10,432	12.1%	11,633	11.9%
4 Persons	7,559	8.8%	8,793	9.0%
5+ Persons	5,726	6.6%	5,370	5.5%
Total Households	86,352	100.0%	98,050	100.0%
Average Household Size	2.15		2.09	

Source: U.S. Census Bureau - Census 2000 SF1: P26; Census 2010 SF1: H14 and H12.

HOUSEHOLD COMPOSITION

	2000		2010	
Family Households	39,322	45.5%	41,607	42.4%
With own children under 18 years	16,625	19.3%	17,853	18.2%
Married-couple families	12,800	14.8%	14,228	14.5%
Male householder, no wife families	880	1.0%	867	0.9%
Female householder, no husband families	2,945	3.4%	2,758	2.8%
Without children under 18 years	22,697	26.3%	23,754	24.2%
Nonfamily Households	47,030	54.5%	56,443	57.6%
Total Households	86,352	100.0%	98,050	100.0%

Source: U.S. Census Bureau - Census 2000 SF1: P18; Census 2010 SF1: P19.

HOUSING UNITS

July 1, 2012 Housing Units (Planning Division Estimate)	107,900
2010 Housing Units (U.S. Census Bureau)	105,404
2000 Housing Units (U.S. Census Bureau)	90,426

TYPE OF HOUSING UNIT (2000 and 2010)

	2000		July 1, 2012	
Single-family, detached	27,668	30.6%	28,400	26.3%
Single-family, attached	10,284	11.4%	10,900	10.1%
Multi-family (3+ units)	52,373	57.9%	68,400	63.4%
Other	101	0.1%	100	0.1%
Total Housing Units	90,426	100.0%	107,900	100.0%

Source: U.S. Census Bureau, 2000 Census of Population and Housing and Arlington Planning Division January 2012 estimates. Figures may not sum due to rounding.

INCOME

ARLINGTON

2012 Median Household Income	\$99,600
2012 Per Capita Income	\$78,000

Source: Arlington County Planning Division 2011 estimates.

2009 Effective Buying Income	\$8.85 Billion
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Source: 2009 Survey of Buying Power

WASHINGTON METROPOLITAN AREA

2012 Median Family Income for Family of Four	\$107,500
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Source: U.S. Department of Housing and Urban Development, Estimated Median Family Incomes for FY 2012, March 2012.

EDUCATION

PUBLIC SCHOOLS ENROLLMENT (September 2011)

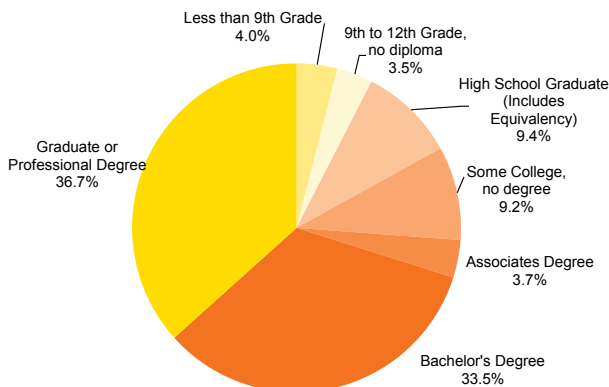
	No. of students
Elementary School (PreK - 5)	11,972
Middle/High School (6 - 12)	10,873
Stratford Program	46
Total (PreK - 12)	22,891

Expenditures per Pupil (Fiscal Year 2011)	\$18,047
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High School Graduates Continuing Their Education	90%
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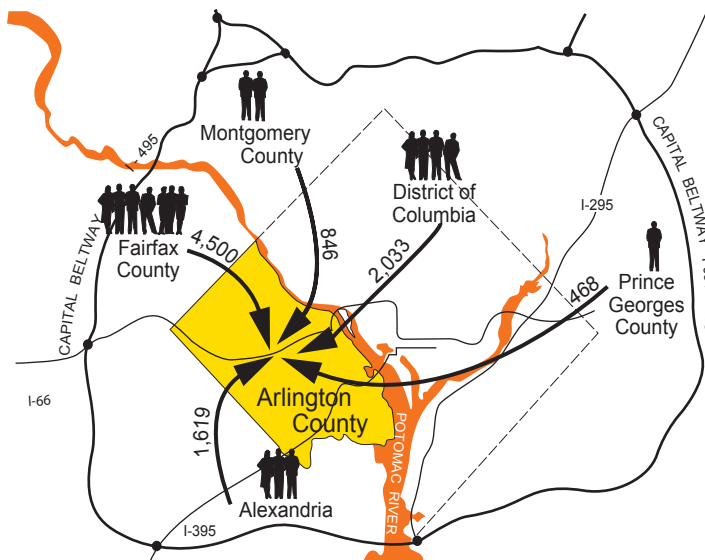
Source: Arlington County Public Schools.

EDUCATIONAL ATTAINMENT Population Age 25 and Older (2010)



Source: U.S. Census Bureau, 2010 American Community Survey.

POPULATION MIGRATION - INFLOW (2008 - 2009)

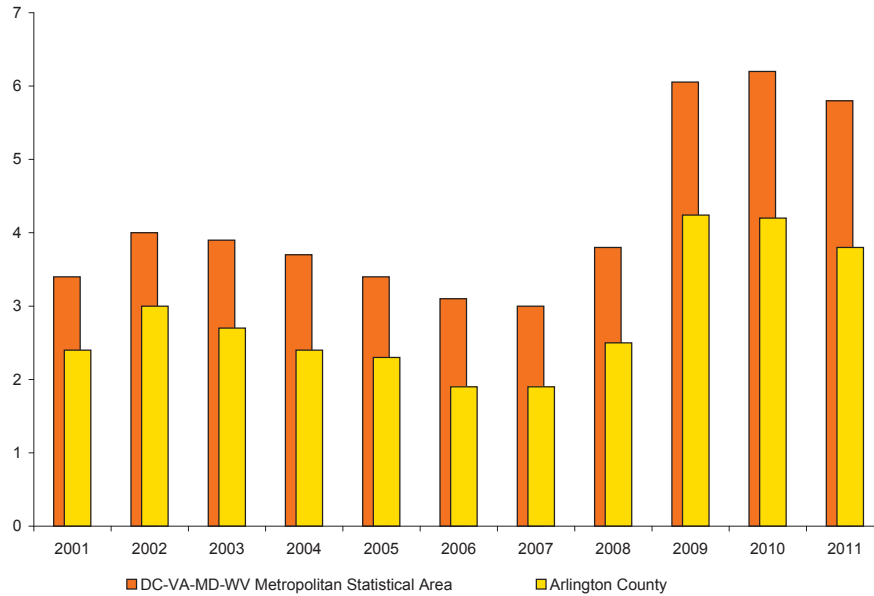


From other parts of VA	2,624
From other parts of MD	573
From other states	9,759
From other countries	985

Source: Internal Revenue Service, 2008-2009 County-to-County Migration Inflow. Based on number of exemptions

LABOR FORCE & UNEMPLOYMENT

Civilian Labor Force (July 2012) 140,003
 Unemployment Rate (July 2012) 3.5%



Source: U.S. Bureau of Labor Statistics Local Area Unemployment Statistics (LAUS)



Views at Clarendon
 Source: Arlington County, CPHD

AT-PLACE EMPLOYMENT

AT-PLACE EMPLOYMENT* BY INDUSTRY (January 2012)**

Construction	4,100	1.8%
Retail Trade	10,900	4.8%
Transportation and Warehousing	9,700	4.2%
Information	5,800	2.5%
Finance and Insurance	6,400	2.8%
Real Estate and Rental/Leasing	8,000	3.5%
Professional and Technical Services	47,200	20.6%
Hospitality and Food Services	16,000	7.0%
Other Services	50,600	22.1%
Government	61,800	27.0%
All Other	8,700	3.8%
Total Jobs	229,100	100.0%

* At-place employment refers to jobs located in Arlington.

** Figures may not sum due to rounding.

Source: Arlington County Planning Division July 2012 estimates.

Because of a change in industry classification, data are not comparable with earlier years.

GRADUATE PROGRAMS, COLLEGES AND UNIVERSITIES

	2011-2012 Enrollment
Marymount University	3,633
George Mason University	2,699
Art Institute of Washington*	2,251
DeVry University*	1,868
Argosy University*	1,277
George Washington University	1,068
Everest College*	757
Westwood College *	520
Troy University	417
ACT College*	401
Graham Webb International Academy of Hair*	263

*National Center for Education Statistics, Fall 2010.

Source: Arlington Economic Development, unless otherwise noted.

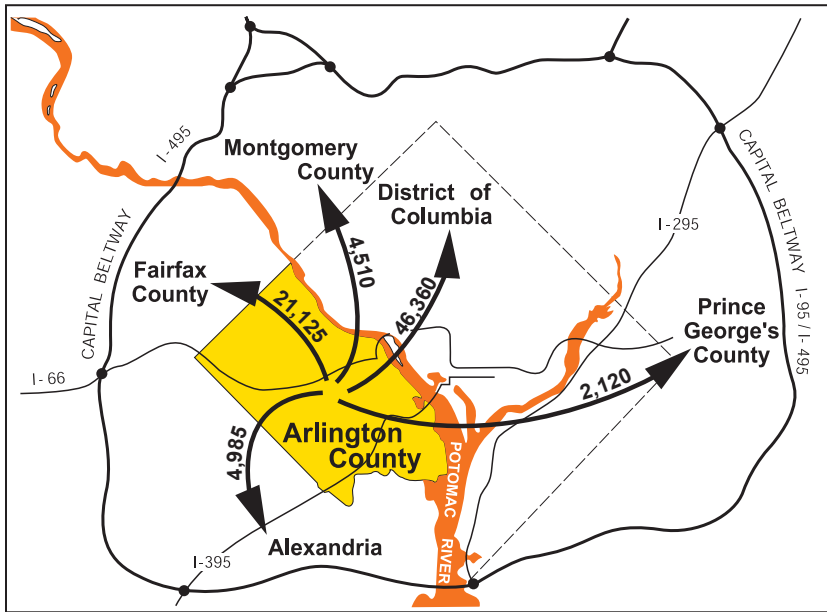


TOP 10 PRIVATE EMPLOYERS

Company	Arlington Employees January 2012
Deloitte*	5,100
Lockheed Martin Corporation*	2,700
Virginia Hospital Center	2,120
Marriott International, Inc.*	1,940
BNA*	1,906
Booz Allen Hamilton*	1,400
SRA International, Inc.*	1,360
CACI	1,217
SAIC*	1,200
Corporate Executive Board	1,060

Source: Arlington Economic Development.
 * Arlington Economic Development Estimate

RESIDENTS WORKING IN OTHER JURISDICTIONS (2006-2008)

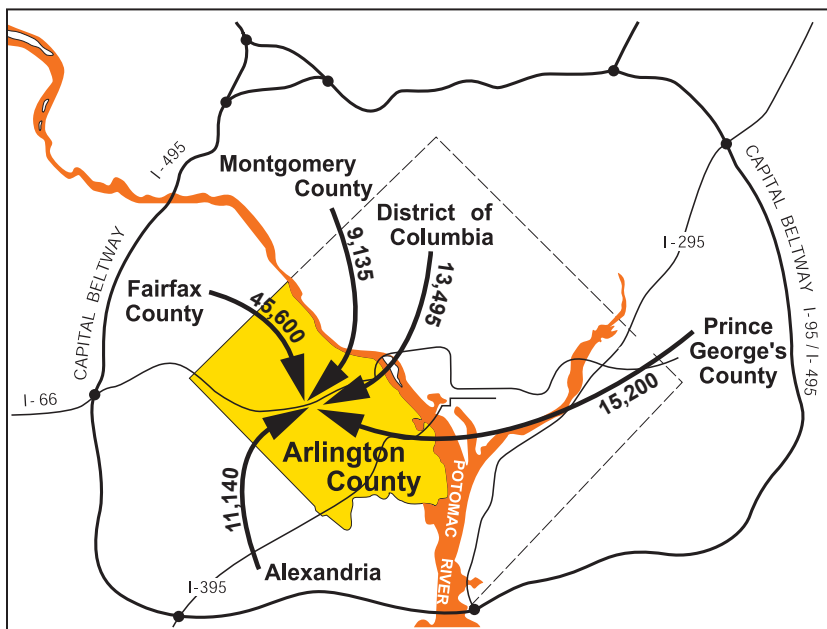


To Prince William Co., VA	825
To Loudoun Co., VA	1,150
To other places in VA	1,905
To other places in MD	835
To other states	1,034

Source: U.S. Census Bureau 2006-2008
 American Community Survey.

Arlington Resident Workers Live and Work in Arlington	41,880
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RESIDENTS OF OTHER JURISDICTIONS WORKING IN ARLINGTON (2006-2008)



From Prince William Co., VA	10,990
From Loudoun Co., VA	3,695
From other places in VA	8,969
From other places in MD	10,140
From other states	3,386

Source: U.S. Census Bureau 2006-2008
 American Community Survey.

SUMMARY OF OFFICE CONSTRUCTION

Existing Office Gross Floor Area (GFA) by Year

	Rosslyn-Ballston Corridor	Jefferson Davis Corridor	Metro Corridors Total
1920-1929	6,687	0	6,687
1930-1939	11,842	1,818	13,660
1940-1949	62,202	0	62,202
1950-1959	133,996	0	133,996
1960 - 1969	3,789,062	2,443,193	6,232,255
1970 - 1979	948,451	3,036,222	3,984,673
1980 - 1989	8,537,143	5,830,566	14,367,709
1990 - 1999	3,091,239	438,928	3,530,167
2000 - 2009	5,193,277	648,169	5,841,446
2010 - July 1, 2012	709,276	368,039	1,077,315
Total Corridor GFA	22,483,175	12,766,935	35,250,110
Under Construction (as of July 1, 2012)	961,481	0	961,481

* Indeterminate construction year.

Source: Arlington County Planning Division and Real Estate Assessment: Computer Assisted Mass Appraisal (CAMA) database.

Total County GFA 39,800,000

Office vacancy rate (2nd Quarter 2012) 13.4%

Source: CoStar Group, Inc. courtesy of Arlington Economic Development

2012 APPROVED PROJECTS

The following projects were approved by the Arlington County Board in the 1st and 2nd quarters of 2012.

BALLSTON

Goodyear Site (SP#72) - 2,203 s.f. retail and 163 residential units

CLARENDON

Penzance (SP#418) - 284,012 s.f. office and 22,479 s.f. retail

COLUMPIA PIKE

Pike 3400 (FBC) - 15,443 s.f. retail and 301 residential units

VIRGINIA SQUARE

3901 Fairfax Drive (SP #386) - 178,131s.f. office, 3,200 s.f. retail and 12,985 s.f. other

TOTAL DEVELOPMENT APPROVED BY THE ARLINGTON COUNTY BOARD IN 2012:

462,143 s.f. office GFA	464 residential units
43,325 s.f. retail GFA	0 hotel rooms
12,985 s.f. other GFA	

Quarterly reports on 2011 development are available from the Arlington County web site: www.arlingtonva.us/PRAT.

Goodyear Site



Penzance



SUMMARY OF NET NEW RESIDENTIAL CONSTRUCTION

RESIDENTIAL UNITS

	Rosslyn- Ballston Corridor	Jefferson Davis Corridor	Metro Corridors Total
Pre-1960	4,958	514	5,472
1960 - 1969	1,263	3,613	4,876
1970 - 1979	378	2,167	2,545
1980 - 1989	8,524	2,014	10,538
1990 - 1999	6,179	684	6,863
2000 - 2009	7,773	3,835	11,608
2010 - July 1, 2012	491	483	974
Total Units	29,566	13,310	42,876
Under Construction (as of July 1, 2012)	892	1	893

HOUSING

HOUSING UNIT ESTIMATES AND FORECASTS BY METRO STATION AREA

	2000	2010	2020	2030	2040
Rosslyn	6,212	7,260	9,000	10,100	10,200
Court House	6,048	7,307	8,700	8,800	8,900
Clarendon	680	2,754	3,400	4,100	4,500
Virginia Square	1,435	3,659	4,300	4,700	4,800
Ballston	6,744	7,689	9,100	9,200	9,200
Pentagon City	3,433	5,127	7,800	8,000	8,600
Crystal City	5,427	7,924	9,900	10,100	11,400
Arlington	90,842	105,404	120,100	126,200	129,600

Source: U.S. Census Bureau 2000 Census, 2010 Census and Round 8.1 Cooperative Forecasts.

AVERAGE ASSESSED VALUE (2012) - \$523,050

Single-Family Detached House	\$671,058
Single-Family Attached House, Townhouse	\$640,464
Condominium Townhouse	\$526,517
Condos	\$353,679
Cooperatives	\$138,689

Percent change in average assessment (2011-2012) +1.8%

Source: Arlington County Department of Real Estate Assessments.

AVERAGE RENT (2011) - \$1,768 per month

Efficiency	\$1,337
One Bedroom	\$1,615
Two Bedroom	\$2,063
Three Bedroom	\$2,421

Percent change in average rent (2010-2011) +2.0%

Rental vacancy rate 4.6%

Source: Annual Affordable Housing Targets - FY 2011

MAJOR RETAIL FACILITIES

	No. of stores	Sq. Ft.
Fashion Centre at Pentagon City	157	994,000
Crystal City*	160	715,153
Ballston Common Mall	111	578,000
Pentagon Centre	9	330,467
Clarendon Market Commons**	36	300,827
Pentagon Row	50	296,000
Village at Shirlington	46	214,000
Lee Harrison Shopping Center	37	114,200

Source: Arlington Economic Development.

Total retail sales (2011)

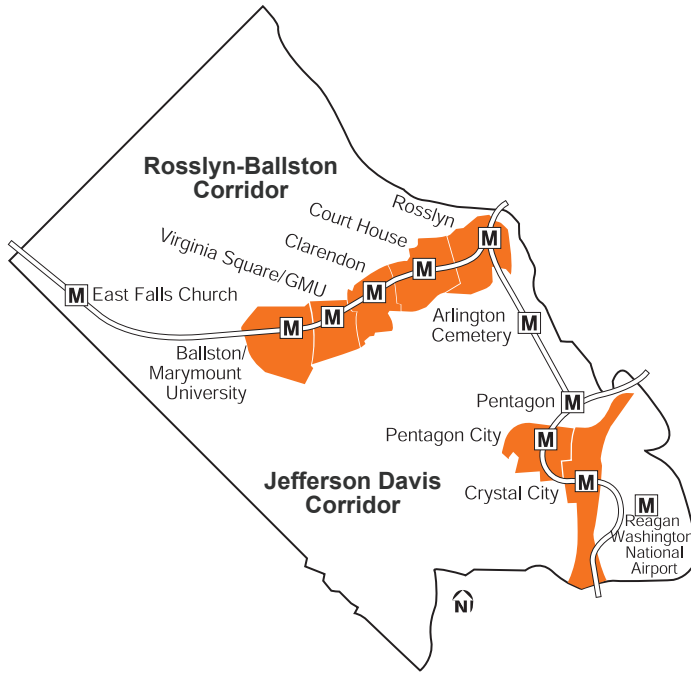
\$3.14 billion

Source: Virginia Department of Taxation

* Includes only retail on the east side of Jefferson Davis Highway.

** Includes the Market Common Clarendon, the Market Common Clarendon II, and the Market Place

METRORAIL



Average Weekday Station Activity (2011)

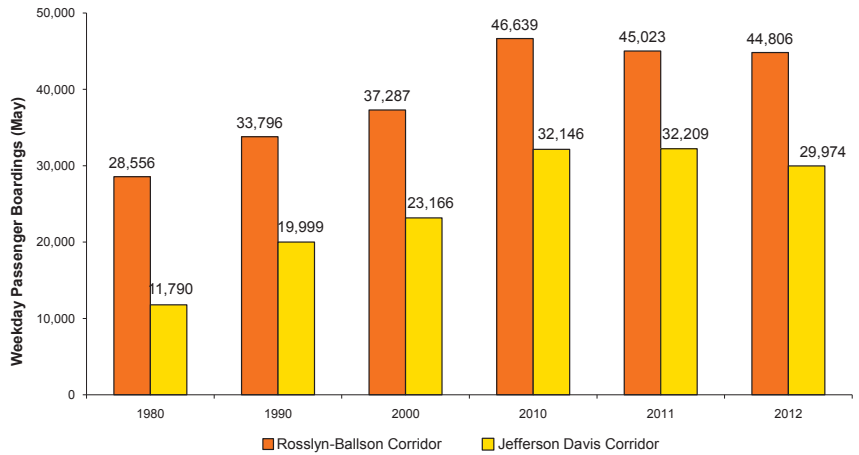
Roslyn-Ballston	Entry	Exit
Roslyn	16,879	16,069
Court House	7,479	7,345
Clarendon	4,482	4,800
Virginia Square	3,979	3,878
Ballston	12,013	11,856
East Falls Church	4,086	3,977

Jefferson Davis	Entry	Exit
Arlington Cemetery	1,408	1,432
Pentagon	17,032	16,571
Pentagon City	16,529	16,225
Crystal City	14,576	14,378
Reagan National Airport	6,081	6,240

Source: Washington Metropolitan Area Transit Authority.



Metro Rail Weekday Boardings (May 1980 - May 2012) Rosslyn-Ballston and Jefferson Davis Corridors



Source: Washington Metropolitan Area Transit Authority.

BUS (2011)

ART - Arlington Transit

Passenger Trips	2,261,128
Passenger Trips Increase (2010-2011)	13.6%
Total Passenger Miles	4,748,414
Bus Routes	13



Photo Source: Arlington County, CMO

AIR (2011)

Airport

	Distance From Arlington	Passenger Volume
Ronald Reagan Washington National Airport	In Arlington	18,823,094
Washington Dulles International Airport	25 Miles	23,211,856
Baltimore/Washington International Thurgood Marshall Airport	34 Miles	22,391,785

Source: Metropolitan Washington Airports Authority; Baltimore-Washington International Airport.

ARLINGTON ATTRACTIONS

CULTURAL RESOURCES:

Alma Boliviana, American Century Theatre, Arlington Artists' Alliance, Arlington Arts Center, Arlington Children's Chorus, Arlington Historical Society Museum, Arlington Independent Media, Arlington Virginia Network, Arlington Philharmonic Association, Arlington Players, Arlingtones Barbershop Chorus, Artisphere, Ballet NOVA, Bangladesh Center for Community Development, Inc., Bowen McCauley Dance, Cambodian American Heritage, Carmen de Vicente Spanish Dance Academy, Centro Cultural Peru, Charter Theatre Company/First Draft, Columbia Pike Artist Studios, Dance Asia, Dominion Stage, Drug Enforcement Agency Museum, Educational Theatre Company, El Tayrona, Encore Stage & Studio, Festival Argentino, Fort C.F. Smith, Gunston Arts Center, Halau O'Aulani, Hexagon, IBIS A Chamber Music Society, Indian Dance Educators Association, Jane Franklin Dance, Lee Arts Center, Levine School of Music, Los Quetzales Mexican Dance Ensemble, Matices: DC Peruvian Folklore Dance School, Metropolitan Chorus, National Chamber Ensemble, "Old Guard" Museum, Potomac Harmony Chorus, Prelude, The Arlington Youth Orchestral Program, ProBolivian Committee, Requeibros Spanish Dance, Rosslyn Spectrum, Signature Theatre, Sound and recording studio, Sutera Malaysia, Symphonica Nova, Syntetic Family Theatre, Teatro de la Luna, Theatre on the Run, Thomas Jefferson Community Theater, Tinkus Tiataco USA, Urban Arias, Vietnamese Cultural Society, Washington Balalaika Society, Washington Shakespeare Company, WETA, Woodmont Weavers.

MAJOR MEMORIALS:

Air Force Memorial, Arlington House, Arlington National Cemetery, Freedom Forum Journalists Memorial, Iwo Jima Memorial, Memorial to Women in the Military, Netherlands Carillon, Pentagon Memorial, Virginia Purple Heart Memorial.

MAJOR PARKS, RECREATION AND COMMUNITY FACILITIES:

Barcroft Sport and Fitness Center and Park, Bluemont Park and Tennis Complex, Bon Air Memorial Rose and Azalea Gardens, Crystal City Water Park, Custis Memorial and Four Mile Run Bike Trails, Fairlington Community Center, Farmers' Markets, Fort C.F. Smith Park, Gunston Community Center and Park, Greenbrier Park, Kettler Capitals Iceplex, Long Branch Nature Center, Long Bridge Park, Lubber Run Park and Amphitheater, Potomac Overlook Regional Park, Skatepark at Powhatan Springs Park, Sun Garden, Thomas Jefferson Community Center, Walter Reed Community Center, Upton Hill Regional Park, W&OD Trail.

COMMUNITY FACILITIES

Libraries	8
County Parks	149
Northern Virginia Regional Parks	3
Community Centers	13
Nature Centers	3
Bicycle Routes and Jogging Trails	86 Miles
Fire Stations	10
Senior Centers	6
Athletic Fields	120
Synthetic Fields	10
Tennis and Basketball Courts	118



Photo Source: Arlington County, CMO

LAND AREA & POPULATION DENSITY

Land Area	25.8 square miles (16,512 acres)
County Open Space	1,190 acres
Federal Open Space	1,150 acres
Population Density (2012)	8,248 persons/sq. mile
Elevation (Highest Point)	461 feet

HOTELS & MOTELS

Number of Hotels/Motels	42
Number of Rooms	10,759
Square Feet of Meeting Space	314,668

Source: Arlington Economic Development.

Department of Community Planning, Housing and Development Publications

General Land Use Plan*
 Development Capacity in Arlington's Metro Corridors 2007
 Development in the Metro Corridors 2005*
 Metro Station Area Demographic Profiles*
 Columbia Pike Land Use & Housing Study

Annual Rent and Vacancy Rate report*
 Arlington County Consolidated Plan for FY 2005
 Retail Action Plan
 2000 and 2010 Census Highlights: Overview
 2000 Census Highlights: Foreign-Born Population

Metro Corridor Sector Plans/Studies: Crystal City Sector Plan, Ft. Myer Heights North Plan, Ballston Sector Plan (and Summary), 2002 Virginia Square Sector Plan*, 2006 Clarendon Sector Plan*, East Clarendon Special Coordinated Mixed Use - Use District Plan, Court House Sector Plan (and Addendum and Summary), Rosslyn Transit Station Area Study* (and Addendum), R-B Corridor: Early Visions (and Mid-Course Review), R-B Corridor Streetscape Standards*, Rosslyn to Courthouse Urban Design Study*, Pentagon City Planning Task Force Report*, Potomac Yards Design Guidelines, Five Year Comprehensive Plan, 5-Year Review of the Comprehensive Plan*.

Planning Information Reports: Development Highlights 2010*, Child Care in Arlington County*, Understanding the US Census Bureau American Community Survey*, Single-Family Construction, Arlington County and the Region: Highlights from the 2000 Census*, 2005-2009 American Community Survey Report Series.

Planning Research Briefs: Round 8.1 Forecast*,

*Available from the Arlington County web site.

USEFUL WEB ADDRESSES AND PHONE NUMBERS

- U.S. Census Bureau** (general information) (301) 763-2422
www.census.gov
The U.S. Census Bureau collects and reports demographic and economic data for the nation, states, counties and cities
- Arlington County Census Data**
www.arlingtonva.us/demographics/
- Weldon Cooper Center for Public Service** (434) 982-5522
www.coopercenter.org
Data and research on the Commonwealth of Virginia and Virginia counties and cities.
- Virginia Employment Commission** (804) 786-1485
www.vec.state.va.us
Labor market and employment data for the Commonwealth of Virginia and Virginia counties and cities.
- Northern Virginia Regional Commission** (703) 642-0700
www.novaregion.org
Information on demographics, transportation, environmental services and human services for Northern Virginia.
- Metropolitan Washington Council of Governments** (202) 962-3200
www.mwcog.org
Population, housing, transportation, and health and human services information for the Washington DC region.

Visit the Arlington web site at:



www.arlingtonva.us

Arlington County Government Frequently Called Numbers

- County Manager's Office** (703) 228-3120
- County Board Office** (703) 228-3130
- Department of Community Planning, Housing and Development**
- Planning Division (703) 228-3525
 - Zoning Office (703) 228-3883
 - Code Enforcement (703) 228-3232
 - Inspection Services (703) 228-3800
 - Housing Division (703) 228-3760
 - Housing Information Center (703) 228-3765
 - Neighborhood Services (703) 228-3830
- Arlington Economic Development** (703) 228-0808
www.arlingtonvirginiausa.com
- Visitors and Convention Services (800) 296-7996
- Department of Environmental Services** (703) 228-6570
- Department of Parks and Recreation** (703) 228-7529
- Arlington County Public Library** (703) 228-3348

The PROFILE is published annually by the Planning Research, Analysis and Graphics Section of the Department of Community Planning, Housing and Development. For further information on the PROFILE and other demographic and development data and publications, please contact the Planning Division at (703) 228-3525 or CPHD@arlingtonva.us